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IEEE Guide for Measuring Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System

Sponsor
**Power System Instrumentation and Measurements Committee
of the
IEEE Power Engineering Society**

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Foreword

(This Foreword is not a part of IEEE Std 81-1983, IEEE Guide for Measuring Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System.)

In order to increase its practical usefulness, this guide has been divided into two parts. Part I, *Normal Measurements*, covers the majority of field measurements which do not require special high-precision equipment and measuring techniques, and which do not encounter unusual difficulties such as may be found with extensive grounding systems, abnormally high stray ac or dc currents, etc. Part I has been extensively revised and updated. Part II, *Special Measurements*, is to be completed in the future. This part is intended to describe the methods of measurements applicable when unusual difficulties make normal measurements either impractical or inaccurate. Very large power station ground grids and counterpoises of transmission lines are examples of such grounding systems.

This guide was prepared by the Earth Resistivity, Ground Impedance, and Earth Surface Potential Measurement Working Group of the RLC Subcommittee, Power System Instrumentation and Measurements Committee. The working group's members at the time the guide was prepared were:

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IEEE Guide for Measuring Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System

Part I Normal Measurements

1. Purpose

1.1

It is the purpose of this guide to describe and discuss the present state of the technique of measuring ground resistance and impedance, earth resistivity, potential gradients from currents in the earth, and the prediction of the magnitudes of ground resistance and potential gradients from scale model tests. Factors influencing the choice of instruments and the techniques for various types of measurements are covered. These include the purpose of the measurement, the accuracy required, the type of instruments available, possible sources of error, and the nature of the ground or grounding system under test.

1.2

The guide is intended to assist the engineer or technician in obtaining and interpreting accurate, reliable data. It describes test procedures which promote the safety of personnel and property, and prevent interference with the operation of neighboring facilities.

2. Scope

2.1

The testing methods covered in this guide include:

- 1) The measurement of the resistance and impedance to earth of electrodes varying from small rods and plates to large grounding systems of stations.
- 2) Ground. potential surveys, including the measurement of step and touch voltages, and potential contour surveys.
- 3) Scale-model tests for laboratory determination of the ground resistance and potential gradients for an idealized design.
- 4) The measurement of earth resistivity.

2.2

The methods covered herein are limited to those using direct current, periodically reversed direct current, alternating sinusoidal current and impulse currents (for measuring transient impedances). This guide does not propose to cover all possible test signals and test methods.

2.3

Extreme precision is not always possible because of the many variables encountered; therefore, the measurements should be carefully made by the most suitable method available, with a thorough understanding of the possible sources of error.

3. Objectives of Tests

3.1

Measurements of ground resistance or impedance and potential gradients on the surface of the earth due to ground currents are necessary to:

- 1) Verify the adequacy of a new grounding system
- 2) Detect changes in an existing grounding system
- 3) Determine hazardous step and touch voltages
- 4) Determine ground potential rise (GPR) in order to design protection for power and communication circuits.

3.2

Scale-model tests are useful in studying or developing new designs for grounding systems which cannot be adequately studied by analytical methods (complex shape or complex soil structure).

3.3

Earth resistivity measurements are useful for:

- 1) Estimating the ground resistance of a proposed substation or transmission tower
- 2) Estimating potential gradients including step and touch voltages
- 3) Computing the inductive coupling between neighboring power and communication circuits

- 4) Designing cathodic protection systems
- 5) Geological surveys

4. Definitions

Definitions of terms pertinent to the subject matter are listed here. Those approved or standardized by other bodies are used wherever possible.

Definitions as given herein apply specifically to the application of this guide. For additional definitions see ANSI/IEEE Std 100-1977, IEEE Standard Dictionary of Electrical and Electronics Terms.

ground: A conducting connection, whether intentional or accidental, by which an electric circuit or equipment is connected to the earth, or to some conducting body of relatively large extent that serves in place of the earth.

NOTE — It is used for establishing and maintaining the potential of the earth (or of the conducting body) or approximately that potential, on conductors connected to it, and for conducting ground current to and from the earth (or the conducting body).

grounded: A system, circuit, or apparatus referred to is provided with a ground.

ground-return circuit: A circuit in which the earth is utilized to complete the circuit.

ground current: Current flowing in the earth or in a grounding connection.

grounding conductor: The conductor that is used to establish a ground and that connects an equipment, device, wiring system, or another conductor (usually the neutral conductor) with the grounding electrode or electrodes.

grounding electrode: A conductor used to establish a ground.

grounding connection: A connection used in establishing a ground and consists of a grounding conductor, a grounding electrode and the earth (soil) that surrounds the electrode or some conductive body which serves instead of the earth.

ground grid: A system of grounding electrodes consisting of interconnected bare cables buried in the earth to provide a common ground for electrical devices and metallic structures.

NOTE — It may be connected to auxiliary grounding electrodes to lower its resistance.

ground mat: A system of bare conductors, on or below the surface of the earth, connected to a ground or a ground grid to provide protection from dangerous touch voltages.

NOTE — Plates and gratings of suitable area are common forms of ground mats.

grounding system: Consists of all interconnected grounding connections in a specific area.

ground resistance (grounding electrode): The ohmic resistance between the grounding electrode and a remote grounding electrode of zero resistance.

NOTE — By *remote* is meant at a distance such that the mutual resistance of the two electrodes is essentially zero.

mutual resistance of grounding electrodes: Equal to the voltage change in one of them produced by a change of one ampere of direct current in the other, and is expressed in ohms.

electric potential: The potential difference between the point and some equipotential surface, usually the surface of the earth, which is arbitrarily chosen as having zero potential (remote earth).

NOTE — A point which has a higher potential than a zero surface is said to have a positive potential; one having a lower potential has a negative potential.

equipotential line or contour: The locus of points having the same potential at a given time.

potential profile: A plot of potential as a function of distance along a specified path.

surface-potential gradient: The slope of a potential profile, the path of which intersects equipotential lines at right angles.

touch voltage: The potential difference between a grounded metallic structure and a point on the earth's surface separated by a distance equal to the normal maximum horizontal reach, approximately one meter.

step voltage: The potential difference between two points on the earth's surface, separated by a distance of one pace, that will be assumed to be one meter, in the direction of maximum potential gradient.

NOTE — This potential difference could be dangerous when current flows through the earth or material upon which a workman is standing, particularly under fault conditions.

resistivity (material): A factor such that the conduction-current density is equal to the electric field in the material divided by the resistivity.

coupling: The association of two or more circuits or systems in such a way that power or signal information may be transferred from one to another.

NOTE — Coupling is described as close or loose. A close-coupled process has elements with small phase shift between specified variables; close-coupled systems have large mutual effect shown mathematically by cross-products in the system matrix.

coupling capacitance: The association of two or more circuits with one another by means of capacitance mutual to the circuits.

resistive coupling: The association of two or more circuits with one another by means of resistance mutual to the circuits.

direct coupling: The association of two or more circuits by means of self-inductance, capacitance, resistance, or a combination of these that is common to the circuits.

inductive coupling (1) (communication circuits): The association of two or more circuits with one another by means of inductance mutual to the circuits or the mutual inductance that associates the circuits.

NOTE — This term, when used without modifying words, is commonly used for coupling by means of mutual inductance, whereas coupling by means of self-inductance common to the circuits is called direct inductive coupling.

(2) (inductive coordination practice): The interrelation of neighboring electric supply and communication circuits by electric or magnetic induction, or both.

effective resistivity: A factor such that the conduction current density is equal to the electric field in the material divided by the resistivity.

counterpoise (overhead lines) (lighting protection): A conductor or system of conductors, arranged beneath the transmission line, located on, above or most frequently below the surface of the earth, and connected to the footings of the towers or poles supporting the line.

5. Safety Precautions While Making Ground Tests

5.1 Station Ground Tests

It should be strongly impressed on all test personnel that a lethal potential can exist between the station ground and a remote ground if a power-system fault involving the station ground occurs while ground tests are being made.

Since one of the objectives of tests on a station-ground system is to establish the location of remote earth for both current and potential electrodes, the leads to these electrodes must be treated as though a possible potential could exist between test leads and any point on the station ground grid. Some idea of the magnitude of this possible potential may be gained from the consideration that even in the larger stations the ground grid shall have an impedance in the order of $0.05\ \Omega$ to $0.5\ \Omega$. Assuming for this example that the ground-fault current through the grid is in the order of 20 kA the potential to remote earth (ground potential rise) will be in the order of 1.0 kV to 10 kV. For higher ground impedance or greater fault currents, the rise of station-ground voltage may exceed 10 kV.

The preceding discussion points to the necessity of caution when handling the test leads, and under no circumstances should the two hands or other parts of the body be allowed to complete the circuit between points of possible high-potential difference. It is true that the chances are remote that a station-ground fault will occur while test leads are being handled, but this possibility should not be discounted and therefore the use of insulating shoes, gloves, blankets, and other protection devices are recommended whenever measurements are carried out at an energized power station.

In all cases, safety procedures and practices adopted by the particular organization involved shall be followed.

5.2 Surge-Attester Ground Tests

These grounds fall in a special category because of the extremely high short-duration lightning currents carried by surge-arrester grounds. These currents may be in excess of 50 000 A for surge currents, with a possibility of fault-system currents in the case of a defective surge arrester. An isolated surge arrester ground should never be disconnected to be measured, since the base of the arrester can be elevated to the line potential. A surge-arrester ground can be tested as long as precautions are taken to minimize arrester discharge.

5.3 Small Isolated Ground Tests

Another precaution concerns possible high-potential gradients around the current electrode. If current is passed into a remotely located electrode, as in the fall-of-potential method, it is worthwhile to ensure against a curious person being allowed near the current electrode while tests are in progress. Similarly, in rural areas grazing animals should not be allowed near the test current electrode.

6. General Considerations of the Problems Related to Measurements

6.1 Complexities

The measurements of earth resistivities, ground impedances, and potential gradients introduce a number of complexities not encountered in other resistance, impedance, and potential measurements.

It may be necessary to make multiple measurements and to plot trends. Stray currents and other factors usually interfere with the measurements.

With development and industrial growth adjacent to power substations, it becomes increasingly difficult to choose a suitable direction or locations for test probes to make a resistance test. Moreover, the connection of overhead ground wires, buried water pipes, cable sheaths, etc., all have the effect of physically distorting and enlarging the ground grid.

NOTE — Overhead ground wires may be insulated either deliberately or by clamp corrosion and therefore low-voltage tests may give answers different from actual fault tests.

Ground impedance measurements should be made immediately after the ground grid has been installed to be certain that there are no major omissions of grounded components normally connected into the ground grid. Future installations such as water pipes, rail, etc will alter the values.

It should be noted, however, that the ground impedance will usually decrease as the earth settles to a uniform compactness perhaps a year after installation.

6.2 Test Electrodes

The ground-impedance measurement methods described in the following sections require the use of current and voltage test electrodes.

If the impedance measurement method used is the two- or three-point method, the impedance of the test electrodes should be either negligible with respect to that of the ground being tested (two-point method) or of the same order of magnitude as the ground being tested (three-point method). Otherwise, incorrect results may be obtained.

Obviously, these restrictions limit the use of such methods to grounds of relatively small extent such as residential swimming pools and small low-voltage distribution substation grounds.

In the case of impedance measurements using the fall-of-potential method, the requirements of the test electrodes are not so critical.

Theoretically the ground resistances of the test electrodes do not influence the measurements since these are taken into consideration by the method of measurement. In practice, however, the resistance values should not exceed a maximum value beyond which there is insufficient test current in the measuring instrument. By insufficient test current is meant:

- 1) *Current lower than the instrument sensitivity, or*
- 2) *Current in the order of magnitude of the stray currents in the earth*
- 3) *Or both (1) and (2)*

In case (1), the only corrective action available at the site of measurement is to increase the test current. This can be done by either increasing the voltage of the power supply or by decreasing the test electrode resistances. Increasing the power supply voltage is not always possible especially with hand-driven generators incorporated in the measuring instrument. When this solution is practical, care must be taken to avoid dangerous potentials of the electrodes and test leads. A maximum of 100 V is considered safe if special precautions (such as use of insulating gloves or shoes) are taken.

Often the most effective way of increasing the test current is to decrease the current electrode resistance. This can be done by driving the rod deeper into the soil, pouring water around the rod, or by driving additional rods and interconnecting them in parallel. The addition of salt to the water poured around the test electrodes is of very little value; the moisture is the main requirement.

As a general rule the resistance values of the current and potential electrodes should meet the requirements of the instruments used. With commercial instruments, a potential electrode resistance of 1000 Ω may be used. Some manufacturers claim that their instrument will permit 10 000 Ω in the potential electrode.

The current electrode resistance should usually be less than 500 Ω . This resistance value is a function of the voltage generated by the power supply and the desired test current. The ratio of the generated voltage to the current electrode resistance determines the test current flowing in the current-indicating element of the instrument being used. As a rule of thumb the ratio between the current electrode resistance and the ground resistance being tested should never exceed 1000 to 1, preferably 100 to 1 or less.

In case (2), when dc tests are being made, the test current must be increased to overcome the interfering effects of stray dc earth currents. When tests with ac or periodically reversed dc signals are being made, the frequency of the test signal may be set to a frequency not present in the stray currents.

6.3 Stray Direct Currents

Conduction of electricity in the soil is electrolytic and direct current results in chemical action and polarization potential difference. Direct potentials are produced between various types of soil and between soil and metal by galvanic action. Galvanic potentials, polarization, and, if present, stray direct currents may seriously interfere with direct-current measurements. Therefore, periodically reversed direct current or sometimes a regularly pulsed current is used in making measurements. However, when using periodically reversed direct current for resistance measurements

the resulting values will be fairly close, but they may not be accurate for alternating-current applications. Caution must be exercised in areas subject to solar-induced currents (quasi-dc).

6.4 Stray Alternating Currents

Stray alternating currents in the earth, in the grounding system under test, and in the test electrodes present an additional complication. The effects of stray alternating current may be mitigated in ground resistance measurements by utilizing a frequency that is not present in the stray current. Most measuring devices use frequencies within a range of 50 Hz to 100 Hz. The use of filters or narrow band measuring instruments, or both, is often required to overcome the effects of stray alternating currents.

6.5 Reactive Component of Impedance of a Large Grounding System

The impedance of a large grounding system may be extremely low (for example, $0.010\ \Omega$) but it may have a significant quadrature component [B23]¹. Certain precautions should be taken when measuring the 60 Hz impedance of a large grounding system. For such measurements the test device should be operated at an approximate system frequency of 60 Hz, but the test frequency should be slightly above or below 60 Hz, using a minimum of 50 A for the most accurate results and to avoid 60 Hz ground currents. Part II of this guide², *Special Measurements*, will cover impedance measurements of large grounding systems.

6.6 Coupling Between Test Leads

The effect of coupling between the test leads becomes important when measuring low values of ground impedance. Any voltage produced in the potential lead due to coupling from current flowing in the current lead is directly additive to the desired measured voltage and produces a measurement error. Since the 60 Hz inductive coupling between two parallel test leads may be as high as $0.1\ \Omega/100\text{ m}$, the error can be appreciable. Low ground impedance usually is found with a large area ground, which requires long test leads to reach remote earth.

Conversely, a small area ground usually has fairly high ground impedance and requires shorter test leads to reach remote earth. Thus the effects of coupling can be expected to be worse on measurements of large area, low impedance grounds. As a rule of thumb test lead coupling is usually negligible on measurements of grounds of $10\ \Omega$ or greater, is almost always important on measurements of $1\ \Omega$ or less, and should be considered in the range between 1 and $10\ \Omega$.

Test lead coupling may be minimized by appropriately routing the potential and current leads. When test lead couplings are anticipated, the potential and current leads should be placed at the maximum feasible angle.

6.7 Buried Metallic Objects

Partially or completely buried objects such as rails, water, or other industrial metallic pipes will considerably influence the measurement results [B9], [B36].

In earth-resistivity tests a sharp drop in the measured value is often caused by the presence of a metallic object buried close to the test location. The magnitude and extent of the drop gives an idea of the importance and depth of the buried material. The measured resistance of a ground electrode located close to a buried metallic object can be significantly lower than its value if the additional buried metal objects were not present. However, the importance of the effect of buried metallic structures should not be minimized in determining the effective GPR for communication protective purpose. Earth potential contours are distorted and gradients are increased when measured above buried metallic objects.

¹The numbers in brackets correspond to those of the Bibliography listed in Appendix D of this guide.

²Part II of this guide has not been completed at this time.

Wherever the presence of buried metallic structures is suspected in the area where soil resistivity measurements are to be taken and the location of these structures is known, the influence of these structures on the soil resistivity measurement results can be minimized by aligning the test probes in a direction perpendicular to the routing of these structures. Also the location of the test probes should be as far as possible from the buried structures.

7. Earth Resistivity

7.1 General

The techniques for measuring soil resistivity are essentially the same whatever the purpose of the measurement. However, the interpretation of the recorded data can vary considerably, especially where soils with non-uniform resistivities are encountered. The added complexity caused by nonuniform soils is common, and in only a few cases are the soil resistivities constant with increasing depth.

Earth resistivity varies not only with the type of soil but also with temperature, moisture, salt content, and compactness (see Fig 1). The literature indicates that the values of earth resistivity vary from 0.01 to 1 $\Omega\cdot\text{m}$ for sea water and up to $10^9 \Omega\cdot\text{m}$ for sandstone. The resistivity of the earth increases slowly with decreasing temperatures from 25 °C to 0 °C. Below 0 °C the resistivity increases rapidly. In frozen soil, as in the surface layer in winter the resistivity may be exceptionally high.

Table 1 shows the resistivity values for various soils and rocks. This table has the advantage of being simple. More detailed tables are available in [B31], [B36], [B39].

Usually there are several layers, each having a different resistivity. Lateral changes may also occur, but in general, these changes are gradual and negligible at least in the vicinity of the site concerned.

In most cases, the measurement will show that the resistivity ρ_a , is mainly a function of depth z . For purposes of illustration, we will assume that this function may be written as:

$$\rho_a = \phi(z) \quad (1)$$

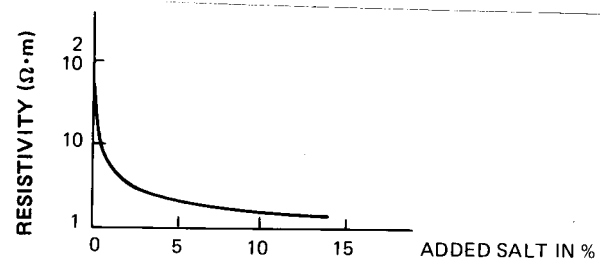
The nature of the function Φ is in general not simple and consequently the interpretation of the measurements will consist of establishing a simple equivalent function Φ_e which will give the best approximation. In the case of power and communication circuits, a two horizontal layer configuration [B10], [B18], [B20], [B31], [B38], [B39], and an exponential earth [B38], [B42] have proved to be good approximations that can be useful in determining system designs.

Some publications [B9], [B10], [B18], [B20], [B31], [B36], [B38], [B39], [B42], have shown that earth surface potential gradients inside or adjacent to an electrode are mainly a function of top soil resistivity. In contrast, the ground electrode resistance is primarily a function of deep soil resistivity, especially if the electrode is very large.

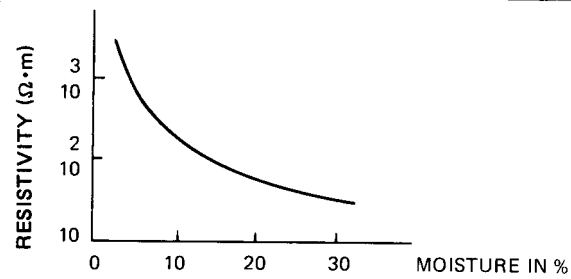
NOTE — This is not valid in those extreme cases where the electrode is buried in an extremely high resistivity top soil.

Transmission-line parameters at power frequencies are sensitive to the presence of layers of different resistivities. However, at power-line carrier frequencies, radio, or surge frequencies, earth return impedances are practically sensitive only to the top few meters of soil.

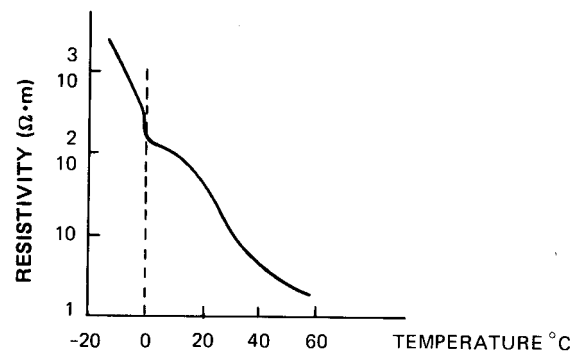
The above statements are good arguments in favor of methods which include both surface and deep soil-resistivity measurements. In such methods a number of readings are taken. At each reading the test current involves an increased volume of the surrounding earth.



(a)



(b)



(c)

Figure 1—Earth Resistivity Variations
(a) Salt (b) Moisture (c) Temperature

Table 1—Geological Period and Formation

Earth Resistivity Ohmmeters	Quaternary	Cretaceous Tertiary Quaternary	Carboniferous Triassic	Cambrian Ordovician Devonian	Pre-Cambrian and Combinat. with Cambrian
1 Sea water					
10 Unusually low		Loam Clay Chalk			
30 Very low			Chalk		
100 Low			Trap Diabase Shale		
300 Medium			Limestone	Shale	
1000 High			Sandstone	Limestone	
3000 Very High				Sandstone	Sandstone
				Dolomite	Quartzite
10 000 Unusually high					Slate
					Granite
	Coarse Sand and Gravel in surface Layers				Gneisses
NOTE — Table 1 is from reference [B38] of the Bibliography section.					

7.2 Methods of Measuring Earth Resistivity

7.2.1 Geological Information and Soil Samples

Often, at the site where a grounding system is to be installed, extensive civil engineering work must be carried out. This work usually involves geological prospecting which results in a considerable amount of information on the nature and configuration of the site soil. Such data could be of considerable help to the electrical engineer who should try to obtain this information.

The determination of soil resistivity from the values of resistance measured between opposite faces of a soil sample of known dimensions is not recommended since the unknown interfacial resistances of the soil sample and the electrodes are included in the measured value.

A more accurate determination is possible if a four-terminal resistance measurement of the soil sample is made. The potential terminals should be small, relative to the sample cross-section, and located sufficiently distant from the current terminals to assure near-uniform current distribution across the sample. A distance equal to the larger cross-section dimension is usually adequate for the purpose of the determination.

It is difficult, and in some cases impossible, to obtain a useful approximation of soil resistivity from resistivity measurements on samples. This is due to the difficulty of obtaining representative, homogeneous soil samples, and in duplicating the original soil compaction and moisture content in the test cell.

7.2.2 Variation of Depth Method

This method, sometimes called a three-point method, is a ground-resistance test carried out several times, each time the depth of burial of the tested electrode is increased by a given increment. The purpose of this is to force more test current through the deep soil. The measured resistance value will then reflect the variation of resistivity at increased depth. Usually the tested electrode is a rod. Rods are preferred to other types of electrodes because they offer two important advantages:

- 1) The theoretical value of ground-rod resistance is simple to calculate with adequate accuracy, therefore, the results are easy to interpret.
- 2) The driving of a rod into the soil is normally an easy operation.

The above measurements can be carried out using one of the methods described in 8.2. One should bear in mind, however, that the measured value of the resistance should be as accurate as possible so that it can be successfully compared to the theoretical value. Therefore, the fall-of-potential method is preferably used for these measurements.

The variation of depth method gives useful information about the nature of soil in the vicinity of the rod (5 to 10 times the rod length). If a large volume of soil must be investigated, it is preferable to use the four-point method, since the driving of long rods is not practical.

7.2.3 Two-Point Method

Rough measurements of the resistivity of undisturbed earth can be made in the field with the shepard-soil resistivity meter and similar two-point methods. The apparatus consists of one small and one smaller iron electrode, both attached to an insulating rod. The positive terminal of a battery is connected through a milliammeter to the smaller electrode and the negative terminal to the other electrode. The instrument can be calibrated to read directly in ohm-centimeters at nominal battery voltage. This type of apparatus is easily portable and with it a number of measurements can be made in a short time on small volumes of soil by driving the electrodes in the ground or in the walls or bottom of excavations.

7.2.4 Four-Point Method

The most accurate method in practice of measuring the average resistivity of large volumes of undisturbed earth is the four-point method [B43]. Small electrodes are buried in four small holes in the earth, all at depth b and spaced (in a straight line) at intervals a . A test current I is passed between the two outer electrodes and the potential V between the two inner electrodes is measured with a potentiometer or high-impedance voltmeter. Then V/I gives the resistance R in ohms.

Two different variations of the four-point method are often used:

- 1) *Equally Spaced or Wenner Arrangement.* With this arrangement the electrodes are equally spaced as shown in Fig 3(a). Let a be the distance between two adjacent electrodes. Then, the resistivity ρ in the terms of the length units in which a and b are measured is:

$$\rho = \frac{4\pi a R}{1 + \frac{2a}{\sqrt{a^2 + 4b^2}} - \frac{a}{\sqrt{a^2 + b^2}}} \quad (2)$$

It should be noted that this does not apply to ground rods driven to depth b ; it applies only to small electrodes buried at depth b , with insulated connecting wires. However, in practice, four rods are usually placed in a straight line at intervals a , driven to a depth not exceeding $0.1 a$. Then we assume $b = 0$ and the formula becomes:

$$\rho = 2\pi a R \quad (3)$$

and gives approximately the average resistivity of the soil to the depth a .

A set of readings taken with various probe spacings gives a set of resistivities which, when plotted against spacing, indicates whether there are distinct layers of different soil or rock and gives an idea of their respective resistivities and depth. (See Fig 2.)

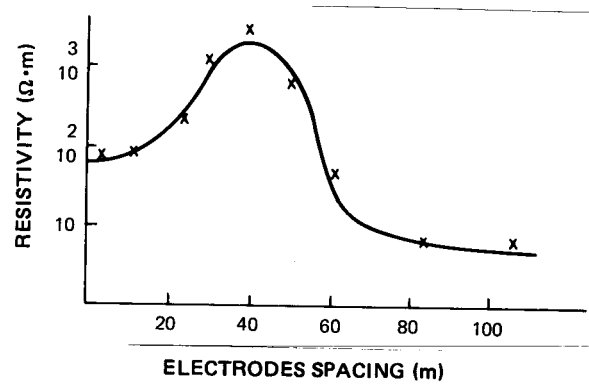


Figure 2—Typical Resistivity Curve

- 2) *Unequally-spaced or Schlumberger-Palmer Arrangement.* One shortcoming of the Wenner method is the rapid decrease in magnitude of potential between the two inner electrodes when their spacing is increased to relatively large values. Often the commercial instruments are inadequate for measuring such low potential values. In order to be able to measure resistivities with large spacings between the current electrodes the arrangement shown in Fig 3(b) can be used successfully. The potential probes are brought nearer the corresponding current electrodes. This increases the potential value measured. The formula to be used in this case can be easily determined [B35]. If the depth of burial of the electrodes b is small compared to their separation d and c , then the measured resistivity can be calculated as follows:

$$\rho = \pi c(c + d)R/d \quad (4)$$

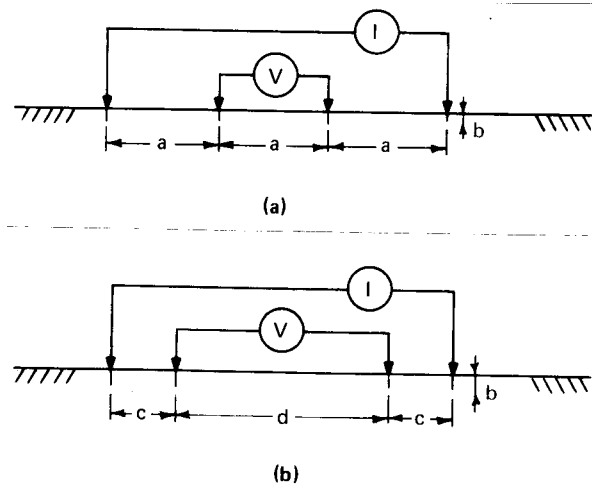


Figure 3—Four-Point Method
(a) Equally Spaced (b) Unequally Spaced

7.3 Interpretation of Measurements

The interpretation of the results obtained in the field is perhaps the most difficult part of the measurement program. As mentioned in 7.1 the earth resistivity variation is great and complex because of the heterogeneity of earth. Except for very few cases it is essential to establish a simple equivalent to the earth structure. This equivalent depends on:

- 1) The accuracy and extent of the measurements
- 2) The method used
- 3) The complexity of the mathematics involved
- 4) The purpose of the measurements

For applications in power engineering, the two-layer equivalent model is accurate enough without being mathematically too involved.

7.3.1 Geological Information and Soil Samples

Special tools or mathematical equations are not necessary to interpret such information which are mainly given in the figures and tables provided by geological explorations.

7.3.2 Variation of Depth Method (see Appendix B)

The following interpretation assumes that the tested ground is a rod driven at depth l . The rod radius r is small compared to l . For other forms of electrodes the calculations will be similar to the following:

The ground resistance of the rod buried in a uniform soil is given by reference [B39]:

$$R = \frac{\rho}{2\pi l} \ln \frac{2l}{r} \quad (5)$$

or

$$R = \frac{\rho}{2\pi l} \ln \left(\frac{4l}{r} - 1 \right) \quad (6)$$

depending on the approximations used.

For each length l of the rod the measured resistance value R determines the apparent resistivity value ρ which when plotted against l provides a visual aid for determining earth resistivity variation with depth. For more clarity, suppose that the field tests gave the curve shown in Fig 4. By inspection of the curve it can be concluded that soil structure is at least three distinct layers. For small values of l (2 to 5 m) soil has a resistivity value of 210 $\Omega\cdot\text{m}$. The middle layer resistivity is about 2 to 2.5 times that of the top layer. The thickness of this middle layer is not easy to determine by visual inspection of the curve. The third layer is very conductive. Its resistivity value is certainly less than 100 $\Omega\cdot\text{m}$. However, the exact value cannot be obtained through visual inspection. Two solutions are then possible:

- 1) Continue measurements with rods driven deeper into the soil
- 2) Use analytical techniques to compute, from the measured data, an equivalent earth structure

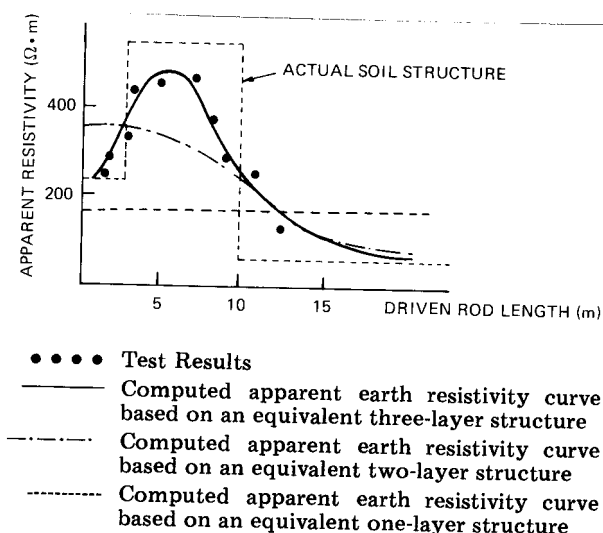


Figure 4—Variation of Depth Results

Additional measurements will certainly help in obtaining the third-layer resistivity. However the thicknesses of the two first layers are still not easy to determine. Moreover, driving rods to great depth may be difficult and expensive. Other alternatives consist of assuming earth as uniform, two-layer structured (or more), and being composed of a material whose resistivity varies with depth according to a simple mathematical law (linear, exponential...).

The resistance of a rod in such earth models is known or can be easily calculated (see Appendix B). Using a simple computer program or simply by a cut-and-try method, the best fit to the experimental results can be obtained (see Appendix B).

As already mentioned, the variation of depth method fails to predict earth resistivity at large distances from the area where the test rod is embedded (distances larger than 5' to 10 times the driven rod length).

7.3.3 Two-Point Method

Since this method is suited only for determining the resistivity of small volumes of soil, it is not recommended that extrapolation of the results be attempted.

7.3.4 Four-Point Method

The interpretation of the four-point method is similar to that of the method described in 7.3.2. For example, in the case of the Wenner arrangement, the measured apparent resistivity is plotted against the electrode spacing a . The resulting

curve then indicates the soil structure. Again the depths of various layers are not easy to determine by visual inspection of the curve. Many authors [B21], [B39] give quick empirical rules to help in establishing the layer thickness. For example:

- 1) The Gish and Rooney method [B21]; from the resistivity curve, a change in formation, for example, another layer is reached at a depth equal to any electrode separation at which a break or change in curvature occurs.
- 2) The Lancaster-Jones method [B28]; the depth to the lower layer is taken as $2/3$ the electrode separation at which the point of inflexion occurs.

However, a better solution assumes an earth model such as:

- a) Uniform resistivity
- b) Horizontal layers of uniform resistivities (see Appendix A)
- c) Exponential variation of the resistivity (see Appendix A)

For each model the mathematical relation between the apparent resistivity and the various earth parameters must, of course, be known or be easy to calculate. Some analytical methods frequently used are described in Appendix C.

The solutions are given for an exponential and two layer-soil model. Using an adequate analytical method, the best fit to the experimental data gives the required earth parameters (Fig 5 shows the results obtained using models 2 and 3).

The best model to use depends on the purpose of the measurements. Often a two-layer earth model gives excellent results [B39].

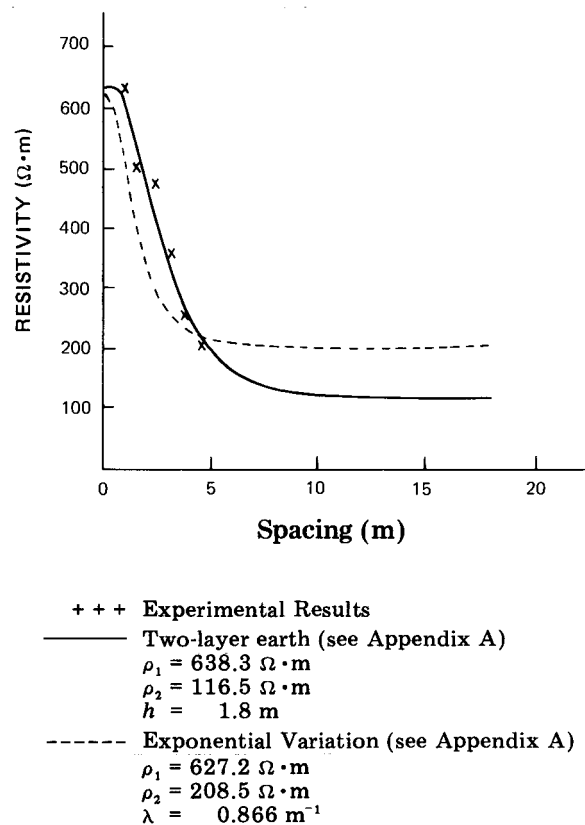


Figure 5—Example of an Earth Resistivity Interpretation

7.4 Instrumentation

7.4.1 Two-Point Method

Shepard-soil resistivity meter or similar (see 7.2 for complete description).

7.4.2 Four-Point or Variation-of-Depth Methods

One of the following instruments can be used (see Section 12).

- 1) Power supply with ammeter and high impedance voltmeter
- 2) Ratio ohmmeter
- 3) Double-balance bridge
- 4) Single-balance transformer
- 5) Induced-polarization receiver and transmitter.

Dependent on the mode of connection and terminals used these instruments can either measure ground resistance or earth resistivity.

In inductive coordination work, spacings up to 1000 m often have been used. For these long spacings, the resistance is of the order of a few hundredths of an ohm, and a sensitive direct-current potentiometer with a battery supply as high as 180 V may be required. For the shorter spacings, the four-terminal instruments shown in Figs 14, 15, and 16 are convenient and adequate. For some instruments correction may be required for the potential probe resistances; in such cases correction factors can usually be obtained from the supplier of the instrument.

The induced polarization transmitter is normally rated at a few hundred watts. However, for great spacings or extremely high top-soil resistivities, units rated at more than 1000 W may be necessary.

8. Ground Impedance

8.1 General

Connections to earth in general are complex impedances, having resistive, capacitive, and inductive components, all of which affect their current-carrying capabilities. The resistance of the connection is of particular interest to those concerned with power frequencies because it is affected by the resistivity of the earth in the area of the connection. The capacitance and inductance values are of interest to those concerned with higher frequencies, such as are associated with radio communications and lightning.

Ground-impedance measurements are made:

- 1) To determine the actual impedance of the ground connections
- 2) As a check on calculations
- 3) (3) To determine (a) the rise in ground potential and its variation throughout an area, that results from ground fault current in a power system, (b) the suitability of a grounding connection for lightning protection, and the suitability of a grounding connection for radio-frequency transmission at a transmitter
- 4) To obtain data necessary for the design of protection for buildings, the equipment therein, and any personnel that may be involved

Ground connections of all power and communication systems should be studied to determine the variation in ground potential that can be encountered during ground-fault conditions so as to ensure personnel safety, adequacy of insulation, and continuity of service.

8.1.1 Characteristics

The characteristics of a grounding connection vary with the composition and physical state of the soil as well as with the extent and configuration of the buried electrode. Earth in any given locality is composed of various combinations of dry earth, swampy ground, gravel, slate, sandstone, or other natural materials of widely varying resistivity. It may be relatively homogeneous over a large area, or it may be effectively saucered in granite, sand, or other matter having a high resistivity and thus be practically insulated from the surrounding area. Consequently, the characteristics of a grounding connection (ohmic resistance) vary with the seasons, which affect temperature, moisture content, and compactness of the soil.

Calculations and experience show that, in a given soil, the effectiveness of a ground grid is dependent largely upon the overall size of the ground grid. The addition of buried conductors and driven rods within an enclosure also aid somewhat in reducing the ground impedance. This reduction diminishes with the addition of each successive conductor or rod. A good method for reducing the ground resistance of a transmission-line tower or mast is to install radial counterpoises.

After the installation of a substation or other grounded structure, the settling of the earth with annual cyclical weather changes tends to reduce the ground impedance substantially during the first year or two.

The impedance of a grounding electrode is usually measured in terms of resistance because the reactance is generally negligible with respect to the resistive component. (This is not applicable for large grounding structures with impedance values below $0.5\ \Omega$, and for grounds subject to surge or impulse currents.) This resistance will not usually vary greatly from year to year after the first year or two following the burial of the ground grid. Although the ground grid may be buried only half a meter below the surface, the variation of the resistance for larger stations seems to bear little relationship to the variation of the resistivity at the burial level. This is especially true for grids equipped with long driven rods in contact with the deep soil which normally is not influenced by weather conditions (temperature and moisture changes which result in top layer resistivity variations). However, this will not be true for grids buried over a high resistivity stratum, or simply for small electrodes (having an area of less than $50\ \text{m}^2$).

Although the above statements appear to be contradictory they are, nevertheless, true. Records which have been kept of large area ground grids over a period of eighteen years show little variation in the measured value of resistance, whereas, resistivity measurements in the same area show wide variations (as much as 17 to 1 at shallow depths). It should be recognized that the resistance of a grounding connection with a small number of driven rods may vary more closely with that indicated by resistivity measurements. This indicates that the resistance of large area ground grids is proportional to resistivity measurements made for greater depths where less variation is encountered.

Some of the ground-fault current from a transmission line fault to a substation ground grid tends to follow the transmission line. Depth of mean current path is directly proportional to the square root of the earth resistivity and inversely proportional to the square root of the frequency. Thus resistance tends to increase the cross-sectional area of the current path, whereas inductance tends to decrease it and to tie more closely to the transmission line. This tendency will also affect the pattern of the current path away from the electrode.

8.1.2 Theoretical Value of Ground Resistance

Calculated or theoretical values of the resistance of an electrode to remote earth can vary considerably from the measured value because of the following factors:

- 1) Adequacy of the analytical equations used in the resistance calculations.
- 2) Conditions of the soil at the time the measurement is made. Earth resistivities being different from those assumed in the calculations.
- 3) Inaccurate or insufficient extent of the resistivity survey; for example, number and dispersal of tests, probe spacings, and inadequacy of the instrumentation used.
- 4) Presence in the soil of adjacent metallic buried structures and ground wires which may divert a substantial amount of the test current.

In order to decrease the sources of error in establishing the relationship between earth resistivity and ground resistance it is advisable to take resistivity and resistance measurements under similar weather and moisture conditions.

If the measured values are used as data for the design of a grounding electrode, it is recommended that the measurements be carried out under various weather conditions. This will help the designer in establishing the most *restrictive* or *limiting* case, especially for small grounds which are influenced by seasonal changes in weather.

8.2 Methods of Measuring Ground Impedance

8.2.1 General

In this section only general methods are covered [B6], [B8], [B12], [B31], [B30]. For the instrumentation available refer to Section 12. While in this section the ohmic value is called *resistance*, it should be remembered that there is a reactive component that should be taken into account when the ohmic value of the ground under test is less than $0.5\ \Omega$, and the ground is of a relatively large extent. This reactive component has little effect in grounds with an impedance higher than $1\ \Omega$. The resistance of a ground electrode usually is determined with alternating or periodically reversed current to avoid possible polarization effects when using direct current. The frequency of this alternating current should be near the power frequency.

8.2.1.1 Two-Point Method (Ammeter-Volt-meter Method)

In this method the total resistance of the unknown and an auxiliary ground is measured. The resistance of the auxiliary ground is presumed to be negligible in comparison with the resistance of the unknown ground, and the measured value in ohms is called the resistance of the unknown ground.

The usual application of this method is to determine the resistance of a single rod-driven ground near a residence that also has a common municipal water supply system that uses metal pipe without insulating joints. The water pipe is the auxiliary ground and its ground resistance is assumed to be in the order of $1\ \Omega$ and must be low in relation to the permissible driven ground maximum resistance which is usually in the order of $25\ \Omega$.

Obviously, this method is subject to large errors for low-valued driven grounds but is very useful and adequate where a *go, no-go*, type of test is all that is required.

8.2.1.2 Three-Point Method

This method involves the use of two test electrodes with the resistances of the test electrodes designated r_2 and r_3 and with the electrode to be measured designated r_1 . The resistance between each pair of electrodes is measured and designated r_{12} , r_{13} , and r_{23} ,

where

$r_{12} = r_1 + r_2$ etc. Solving the simultaneous equations, it follows that:

$$r_1 = \frac{(r_{12}) - (r_{23}) + (r_{13})}{2} \quad (7)$$

Therefore, by measuring the series resistance of each pair of ground electrodes and substituting the resistance values in the equation, the value of r_1 may be established. If the two test electrodes are of materially higher resistance than the electrode under test, the errors in the individual measurements will be greatly magnified in the final result. For the measurement, the electrodes must be at some distance from each other; otherwise absurdities may arise in the calculations, such as zero or even negative resistance. In measuring the resistance of a single-driven electrode the distance between the three separate ground electrodes should be at least 5 m with a preferable spacing of 10 m or more. For larger area grounding systems, which are presumably of lower resistances, spacings in the order of the dimensions

of the grounding systems are required as a minimum. This method becomes awkward for large substations, and some form of the fall-of-potential method is preferred, if high accuracy is required.

8.2.1.3 Ratio Method

In this method the resistance of the electrode under test is compared with a known resistance, usually by using the same electrode configuration, as in the fall-of-potential method. Since this is a comparison method the ohm readings are independent of the test current magnitude if the test current is high enough to give adequate sensitivity.

8.2.1.4 Staged Fault Tests

Staged high-current tests may be required for those cases where specific information is desired on a particular grounding installation. Also, a ground impedance determination can be obtained as auxiliary information at the time of actual ground faults by utilizing an oscillograph or one element of the automatic station oscillograph.

In either case the instrumentation is the same. The object is to record the voltage between selected points on one or more oscillograph elements. The voltages to be recorded will probably be of such great magnitude that potential step-down transformers will be required. The maximum voltages that can be expected and thus the ratios of the potential transformers required may be determined in advance of the staged tests by using the fall-of-potential method at practical values of test current.

Another important consideration is the calibration of the oscillograph circuit, which is composed of a potential transformer with a possible high resistance in the primary. This resistance is composed of the remote potential ground in series with a long lead. A satisfactory calibration of the deflection of the oscillograph element may be made by inserting a measured voltage in the primary circuit in series with the lead and the remote potential ground as used during the test.

The location of the actual points to be measured is dependent on the information desired; but in all cases due allowance must be made for coupling between test circuits, as given in 6.5.

8.2.1.5 Fall-of-Potential Method

This method has several variations and is applicable to all types of ground impedance measurements. As mentioned in 6.5, the impedance of a large grounding system may have an appreciable reactive component when the impedance is less than $0.5\ \Omega$, therefore, the measured value is an *impedance* and should be so considered although the terminology often used is *resistance*.

The method involves passing a current into the electrode to be measured and noting the influence of this current in terms of voltage between the ground under test and a test *potential* electrode.

A test *current* electrode is used to permit passing a current into the electrode to be tested (see Fig 6).

The current I through the tested electrode E and the current electrode C, results in earth surface potential variations. The potential profile along the C, P, E, direction will look as in Fig 7. Potentials are measured with respect to the ground under test, E, which is assumed for convenience at zero potential.

The fall-of-potential method consists of plotting the ratio of $V/I = R$ as a function of probe spacing x . The potential electrode is moved away from the ground under test in steps. A value of impedance is obtained at each step. This impedance is plotted as a function of distance, and the value in ohms at which this plotted curve appears to level out is taken as the impedance value of the ground under test (see Fig 8).

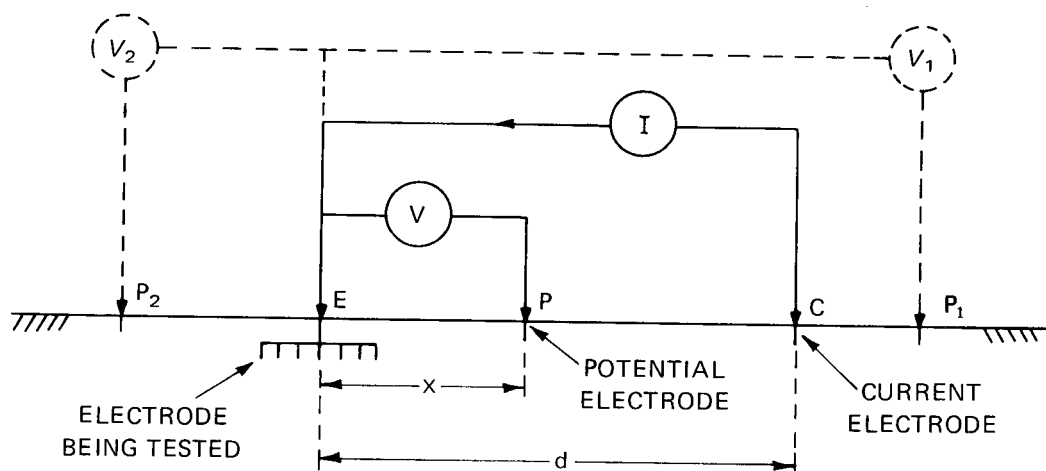
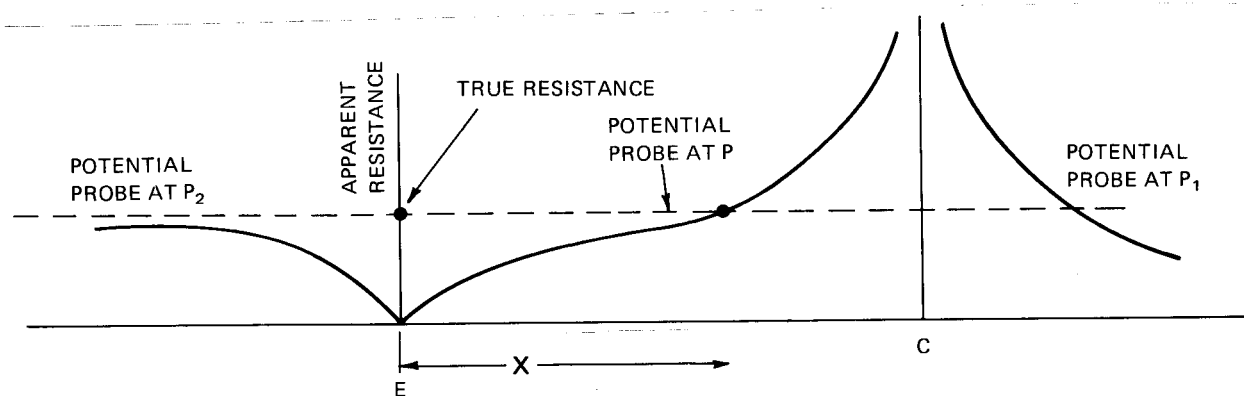


Figure 6—Fall-of-Potential Method

Figure 7—Apparent Resistance for Various Spacings x

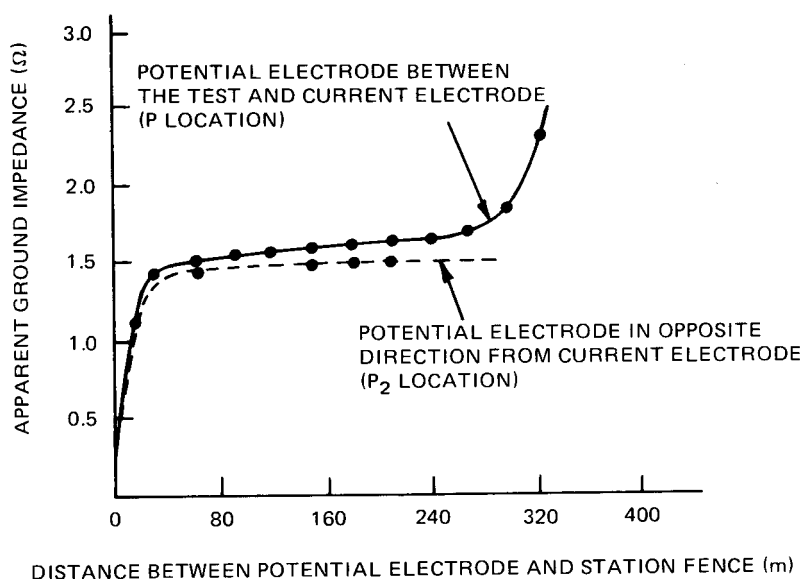


Figure 8—Case of a High-Impedance Ground System

This rule of thumb must be applied carefully since it gives satisfactory results only if a flat portion has been established very clearly. The theory of the fall of potential method is explained in Appendix C.

In order to obtain a flat portion of the curve it is necessary that the current electrode be effectively outside the *influence* of the ground to be tested. This influence is sometimes called *extent* of station ground and may be considered as the distance beyond which there is a negligible effect on the measured rise of ground voltage caused by ground current. Theoretically the influence extends to infinity; but practically there is a limit, because the influence varies inversely as some power of the distance from the ground to be tested. This influence is determined and allowed for during the test on ground grids or deep-driven ground rods of 1 Ω or less. In the case of small-area, such as single rod driven grounds, tower footings (not connected to overhead wires or counterpoises) the influence can be rendered negligible by keeping spacings in the order of 50 m which is practical and easy to achieve on site.

For large grounds the spacings required may not be practical or even possible. Consequently the flat portion of the curve will not be obtained and other methods of interpretation must be used.

It is important to note at this stage that theoretical analysis of the fall of potential problem [B14], [B19], [B40], [B41], shows that placement of the potential probe P at the opposite side with respect to electrode C (P₂) will result always in a measured apparent resistance smaller than the true resistance.

Moreover, when P is located on the same side as electrode C but away from it (P₁), there is a particular location which gives the true resistance.

It should be emphasized, however, that the P₂ arrangement presents the advantage of minimizing the coupling problem between test leads. If reasonably large distances between P₂ and C are achieved (with respect to the electrode E under tests), then it is possible to use this method to obtain a lower limit for the true resistance of electrode E.

A representative curve for a large grid ground is shown in Fig 9. The data for this figure were taken from a test made on a station that had a ground grid approximately 125 m by 150 m. Distances were measured from the station fence; hence the impedance is not zero at zero distance on the curve. Curve B is obtained with the potential probe located between E and C. Curve A is obtained with the potential probe located at the opposite side with respect to the current electrode C.

The test shows the existence of a mutual resistance between the current electrode and the station ground and that is why curve B does not level out. Curve A does seem to level out and can be used to obtain a lower limit for the impedance value of the electrode under test.

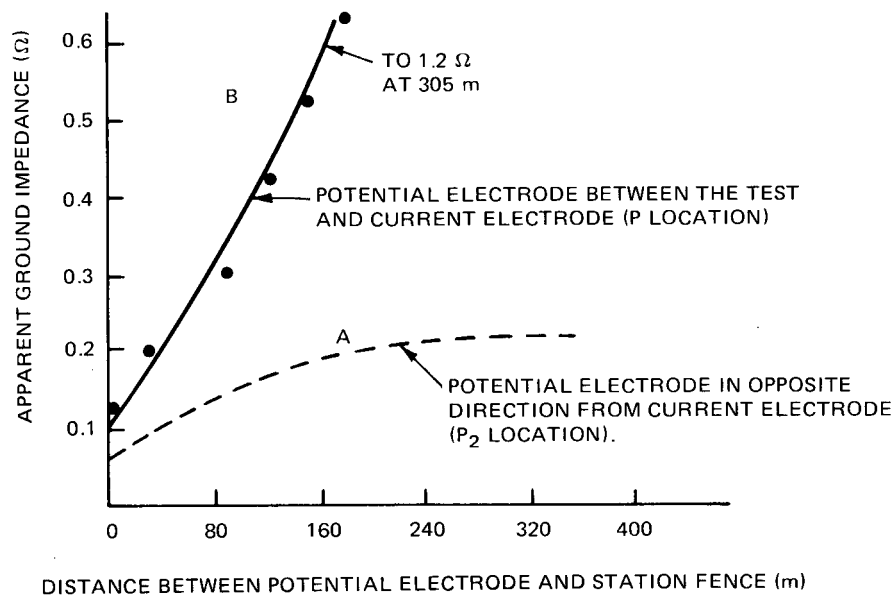


Figure 9—Case of a Low-Impedance Ground System

8.2.1.6 Interpretation of the Results

Appendix C shows that there is one potential probe spacing which gives the true ground impedance of the ground being tested.

The correct spacing may be very difficult, however, to determine especially if the ground grid has a complex shape (see [B8], [B12] and [B14] for additional information). The correct spacing is also a function of the soil configuration as demonstrated in [B12] and illustrated by Fig 10, which is applicable to small ground systems. As indicated in this figure the required potential probe spacing x (when the probe is between E and C and when the soil is uniform) is such that the ratio $x/d = 0.618$. This was first proved by E.B. Curdts [B8] for small hemispherical electrodes.

The above statements show that in order to apply the 61.8% rule the following conditions should exist:

- 1) A fairly uniform soil
- 2) Large spacings so that the electrodes may be assumed hemispherical.

Also the reference origin for the measurement of spacing must be determined. For hemispherical grounds, the origin is the center of the ground. For large ground systems some authors introduce the concept of *electrical center* and a method of determining the impedance of extensive ground systems imbedded in a uniform soil (based on the concept of electrical center) is described in a paper by Thug [B40]. It should be noted, however, that there is no proof that the *electrical center* is a physical constant (such as gravity center) which is not influenced by the current electrode location and characteristics.

As a general conclusion, the best guarantee of a satisfactory measurement is to achieve a spacing such that all mutual resistances are sufficiently small and the fall-of-potential curve levels out. The main advantage of the fall of potential

method is that the potential and current electrodes may have a substantially higher resistance than the ground being tested without significantly affecting the accuracy of the measurement.

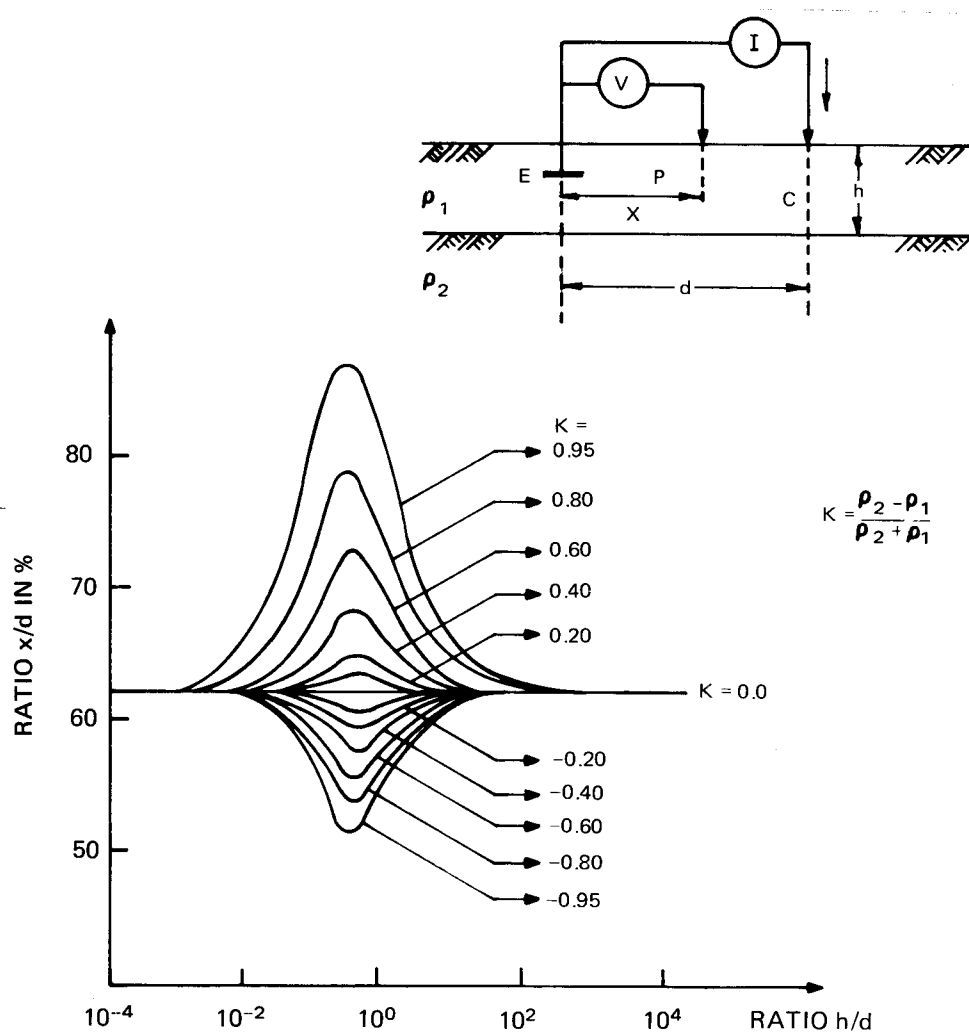


Figure 10—Required Potential Electrode Position in a Two Layer Earth

8.3 Testing the Integrity of the Ground Grid

In this test the object is to determine whether the various parts of the ground grid are interconnected with low-resistance copper. This copper is shunted by the surrounding earth, which usually has a very low impedance.

The best method for making integrity-of-ground-grid tests is to use a large but practical direct current and some means of detecting the voltage drop caused by this current. Direct reading ohmmeters can be used if the sensitivity is adequate.

The ammeter-voltmeter method, using alternating current, cannot be used satisfactorily for this test. The reactance of a large copper wire in this case is shunted by the surrounding earth, a path which may have slightly less reactance than the wire. Therefore, a continuity test for buried wire would give indeterminate results if alternating current were used.

By extension of this reasoning, one concludes that it is practically impossible to sensibly lower the impedance between two ground grids which are any distance apart, each of which has an impedance in the order of $0.1\ \Omega$ at 60 Hz. The addition of copper connectors, however large, will not lower the reactance between the two ground grids. The resistive component can be lowered by additional connectors, and this component is used to determine the integrity of the ground grid.

One practical *integrity* test consists of passing about five amperes into the ground grid between two points to be checked. The voltage drop across these points is measured with a millivoltmeter or portable potentiometer and the effective resistance is calculated from the current and voltage readings. From these readings and the calculated resistance of copper it can be determined whether there is an adequate connection. For those ground systems that have a direct voltage between points, the change of voltage caused by the test current is used to calculate the resistance.

For the majority of large ground systems in service there will be a relatively large alternating voltage between the points to be measured compared with the direct millivolts to be detected. The effects of the alternating component on the detector can be mitigated by shunting the moving coil in the millivoltmeter, or the galvanometer in the potentiometer, with a capacitor of $20\ \mu\text{F}$ or more. This capacitor should preferably have a liquid impregnated paper dielectric, but some modern electrolytic condensers have so little leakage that they can be used in this application.

8.4 Instrumentation

The instruments used for ground resistance measurements are identical to those used for resistivity measurements. These instruments are described in Section 12.

9. Earth Potential

9.1 Equipotential Lines

As a result of current from an electrode to earth and through its earth path, equipotential surfaces plotted at right angles to these current lines will assume a shape controlled by the path of the current. The density of equipotential surfaces, having equal voltage differences between them, across a path in a given direction determines the step voltage which may be encountered. This gradient will be highest near the grounding electrode.

The distance between equipotential surfaces, measured along the surface of the earth radially from the grounding connection, will vary with a number of factors. These include variations in resistivity of the earth, the presence of buried pipes, conduit, railroad rails, steel fences, metallic cable sheaths, and the presence of overhead lines carrying ground current.

As indicated in 8.1, some of the ground-fault current tends to return to the source under the transmission line which carries the current. Consequently it will be found that the ground potential under the transmission line carrying fault current will have a steeper gradient than in the adjoining earth. This results in changing the pattern of the equipotential lines whenever a different transmission line terminating at the station is faulted. Therefore, equipotential lines cannot be established simply by measuring resistance from the grounding connection to various points around it.

When once established, the voltage between the equipotential lines for a given fault condition can be expected to vary directly with ground-fault current magnitude. This assumes no change in the resistivity of the earth around the grounding system during the flow of fault current.

9.2 Potential Contour Surveys

A potential contour survey is made to locate possible hazardous potential gradients in the vicinity of grounded electrical structures during fault conditions [B7], [B29]. The voltage drop to points surrounding the structure is

measured from a known reference point and plotted on a map of the location. A potential contour map may then be drawn by connecting points of equal potential with continuous lines. If the contour lines have equal voltage differences between them, the closer the lines, the greater the hazard. Actual gradients due to ground-fault current are obtained by multiplying test current gradients by the ratio of the fault current to test current.

The most accurate measurements of potential gradients are made with the voltmeter-ammeter method. A known current, between 50 A and 100 A, held constant during test, is passed through the ground grid to a remote ground test electrode and returned through an insulated conductor. A remotely located ground test electrode is necessary to prevent gradient distortion, caused by the mutual impedance of inadequately spaced ground electrodes. This distance may vary from 300 m, for a small ground grid to a mile or more for larger installations. Measurements should be made with a very-high-impedance voltmeter on the surface of the earth along profile lines radial to the point of connection to the ground grid. Unless suitable means are employed to mask out residual ground current, the test current must be of sufficient magnitude to do so. At the same time care must be taken to prevent heating and drying of the soil in contact with the ground grid or test electrode to avoid variations in voltage gradients in a series of measurements. Economics and the necessary detail required will determine the number of measurements to be made.

When more than one overhead line or underground cable are connected to a substation, potential gradients in and around the substation may be quite different for faults on different lines or cables. Likewise, faults at different locations in large substations may result in differences in potential gradients in and around the substation. It may, therefore, be advantageous to determine potential gradients in and around a large substation for two or more fault conditions.

Underground metallic structures, for example, neutral conductors, metallic cable sheaths, metallic water and gas lines, etc, metallic structures on the surface of the ground such as railroad rails and fences, and overhead ground wires in the vicinity of a substation, whether connected to the ground grid or not, will usually have a significant effect on potential gradients and should be considered when making potential gradient measurements.

When a potential gradient survey cannot be justified economically, potential gradients may be calculated from ground resistance or soil resistivity measurements. The accuracy of such calculations will be dependent upon the accuracy of the measurements, and the unknown abnormalities of the earth around and below the ground grid.

The adequacy of such calculations may be verified with relatively few potential gradient measurements.

9.3 Step and Touch Voltages

The magnitude of step and touch voltage (see Fig 11) may be scaled off of a potential contour map of the site or actually measured by the voltmeter-ammeter method. These values are proportional to the earth current and (provided that the deep soil resistivity is constant) to the top soil resistivity.

NOTE — A variation of resistivity of the top soil in some cases increases the ground resistance. This in turn may cause a variation in the earth current. The changes in step and touch voltages should therefore be determined by taking into account simultaneously, top-soil resistivity and earth current variations.

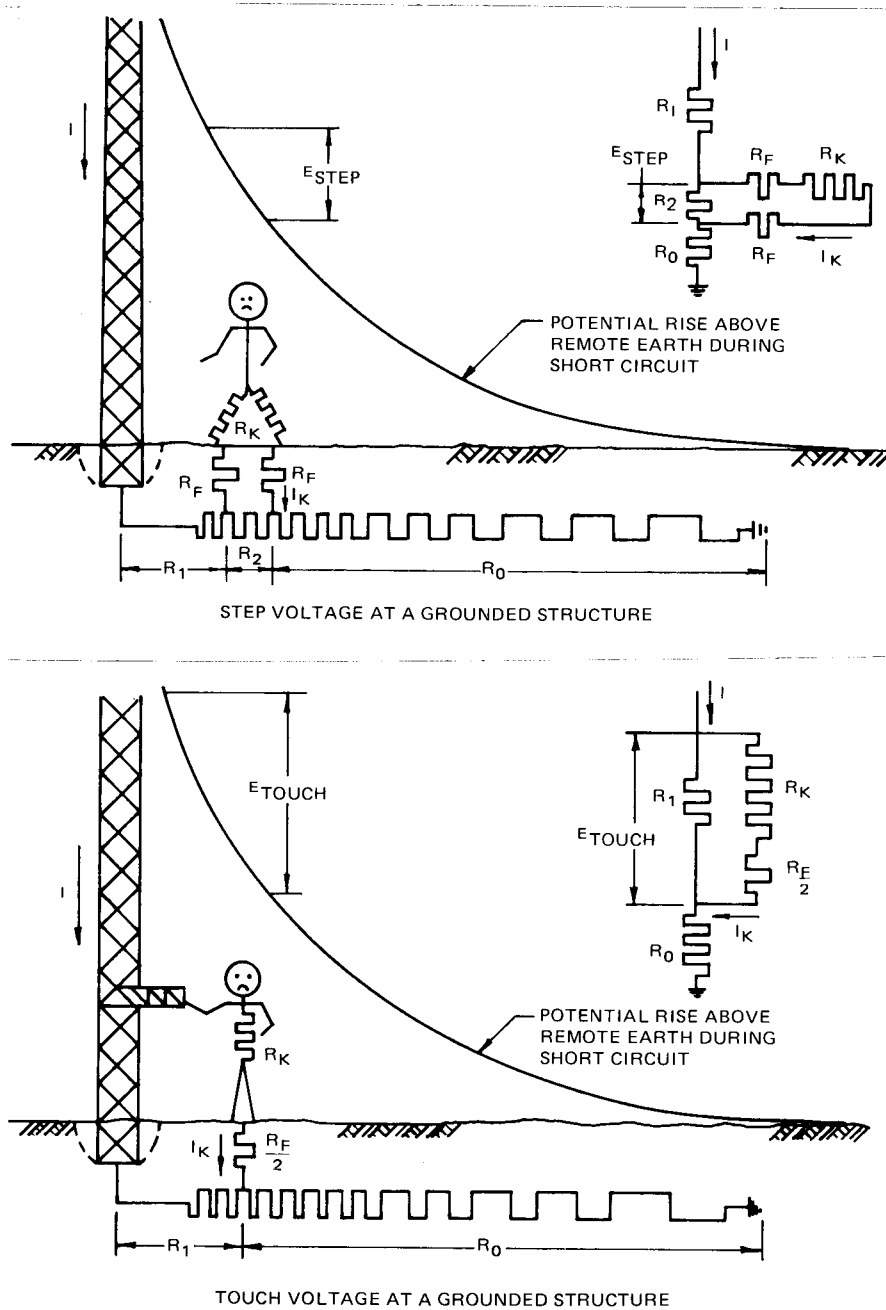


Figure 11—Step and Touch Voltages

10. Transient Impedance

10.1 Transient Impedance of Ground Systems

10.1.1 General

Many grounding systems are designed for operation under transient conditions, most commonly for carrying impulse current due to a lightning stroke. It has been shown [B4], [B15] that the impedance of a simple grounding electrode depends on the amplitude of the impulse current and also varies with time, depending on the impulse form.

The nonlinearity of the grounding impedance is caused by local discharges in soil in the area where the electric field gradient exceeds 2.5 k–3 kV/cm. Since the field gradient attains the highest value at the ground electrode the discharges partly short circuit the layer of soil adjacent to the electrode. Consequently the transient impedance of the grounding system for high-current impulses is lower than the value measured with the conventional steady-state methods, or with an impulse of lower amplitude which does not produce the discharges in soil.

An opposite effect has been observed in the case of extended ground electrodes, wires or strips more than 300 m (1000 ft) long, when tested with steep front impulses. The voltage drop across the grounding impedance shows then a large inductive component. The instantaneous impedance is normally determined as a quotient of the applied transient voltage and current recorded at the same instant. The additional voltage component which appears across the grounding inductance at the steep impulse front (or at an abrupt collapse of the impulse current) is then interpreted as an increase of the grounding impedance.

10.1.2 Measurements of the Transient Impedance of Ground Systems

The grounding impedance measurements have to be performed using the real amplitude voltage and current impulses, because the nonlinear characteristics of this impedance exclude modeling techniques or reduced scale experiments. To perform such measurements a testing circuit is required which contains a high-voltage impulse current generator of adequate energy, as well as a precise voltage divider, current measuring shunt, and double beam impulse oscillograph. The lightning current ranges between 1 kA and 100 kA and a typical grounding impedance is of the order of 10 Ω .

Considering these typical requirements a mobile impulse generator which is normally used by power utilities for testing of insulation coordination in high-voltage substations can be suitable for measurements of the transient grounding impedance. Another possible solution consists of installing a prototype ground system in the soil near a high-voltage laboratory and connecting the laboratory generator, as well as the measuring apparatus, to the ground system under test.

The simultaneous oscilloscope recording of the voltage drop across the grounding impedance, and of the applied impulse current, requires a reference grounding point. The reference ground can be conveniently located at the impulse generator base, provided that there is sufficient distance to the examined ground. The transient impedance of ground is derived from the voltage and current oscillograms as a quotient of these two transients, calculated point by point for consecutive time intervals.

Since the variation of the grounding impedance depends on the impulse current amplitude and form, as well as on the electrode geometry and the type of soil, several measurements have to be taken to permit a more general interpretation of results and for a definite conclusion.

Attention should also be drawn to possible common mode interference which may appear in the measuring circuit if the grounding points of the voltage divider and shunt are shifted from the reference ground potential.

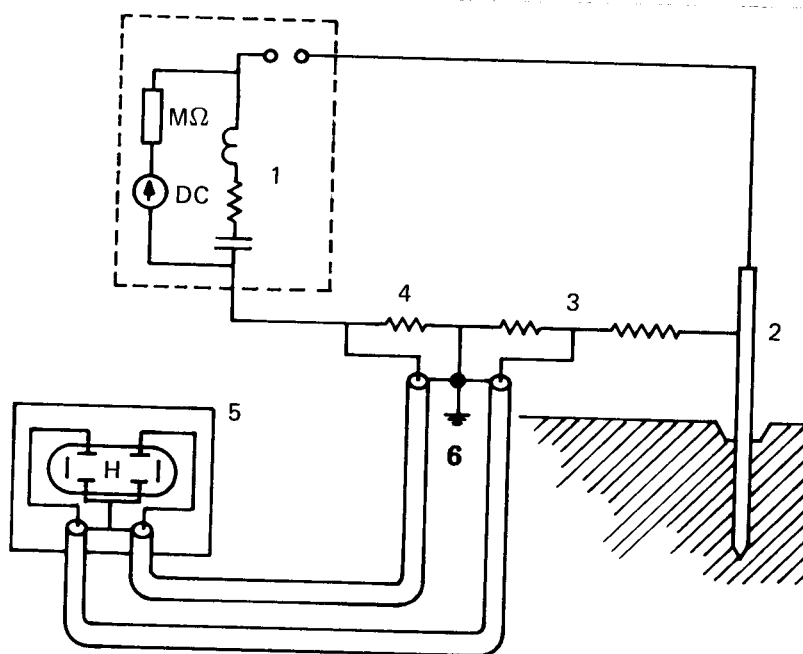
10.1.3 Instrumentation

The schematic diagram of the apparatus used is given in Fig 12.

Measurement of transient impedance of a driven grounding rod or of a distributed ground system requires specialized equipment, which is normally used in high-voltage laboratories. The high-voltage and high-current impulse is generated by discharge of a large capacitor into an impulse forming network. Although such a circuit can be improvised on the test site, in most practical cases a mobile impulse generator is used. There are no generally accepted standards for the current impulse form but the $8/20\ \mu\text{s}$ or $4/10\ \mu\text{s}$ impulse is frequently applied for measurements of the transient grounding impedance.

Apart from the ground to be measured the test circuit has to have another auxiliary ground which carries the return current from the impulse generator. This ground is preferably of the distributed type, such as a substation or a laboratory grounding mesh, and its impedance must be significantly lower than that of the measured ground.

The impulse generator is connected to this ground through a high-current shunt. The unit response of the shunt has to comply to the requirements of ANSI/IEEE Std 4-1978, IEEE Standard Techniques for High-Voltage Testing. Voltage drop across the resistance of the measured ground is measured by a voltage divider preferably of the resistive type and designed for the expected voltage range. It is essential to keep the shunt and the divider grounding points directly connected to the auxiliary ground by short, low-inductance leads.



Legend

- 1 - HV impulse generator
- 2 - examined grounding
- 3 - HV divider

- 4 - Shunt
- 5 - Two beam impulse oscillograph
- 6 - impulse generator ground

Figure 12—Measuring Circuit for Recording the Transient Impedance of Driven Grounds

The divider measuring properties should comply with the requirements of ANSI/IEEE Std 4-1978 and the conductor running from the divider to the ground being measured should be kept as short as possible.

The simultaneous recording of the voltage and current impulses is normally performed with a double beam oscilloscope. The two coaxial cables connecting the divider and the shunt to the oscilloscope have to be of the same length to avoid time lags between the recorded transients. This is a particularly important requirement since the

grounding impedance curve is plotted as a quotient of instantaneous values of the recorded voltage and current and even a small shift of their respective time scales may result in a considerable error.

Taking into account the nonlinear character of the transient grounding impedance, the measurements should be performed at different impulse current shapes and amplitudes. Each set of recorder oscillograms permits plotting a family of the grounding impedance curves, which will characterize the performance of the grounding at the high- and low-impulse currents.

11. Model Tests

11.1 Purpose

The main purpose of a model test is to help predict the probable resistance to true earth of a complex ground electrode or to predict the probable voltage gradient of a complex ground system [B1], [B11], [B13], [B25], which otherwise cannot be calculated accurately.

11.2 Similarity Criteria and Limitations

The work starts by establishing the earth structure to be modeled; the reduced model will then have to obey certain laws [B11]:

- 1) All the geometrical dimensions of the earth model and of the test electrode should be scaled according to one unique factor μL .
- 2) When the model consists of several layers of soil, the ratio of each layer resistivity to a reference layer should be equal to the ratio of their respective real life counterparts. The ratio of the real case to the model reference layer determines the resistivity scale factor $\mu \rho$

When the above is completed the following precautions should be observed so as to minimize the errors caused by the finite size and limitations of the electrolytic tank.

- a) Alternating current should be used to prevent polarization of electrodes which would cause errors at low currents.
- b) Current densities should be kept less than 0.1 A/cm^2 of electrode.
- c) The probe should be about 3 mm diameter round rod cut off square and should not be immersed more than 3 mm.
- d) The model should be to scale and large enough to simplify its manufacture and assure a reasonable accuracy, but should be small enough to be convenient. A 20 to 1 scale is often satisfactory.
- e) The tank dimension should not be smaller than five times the model's maximum dimensions. This will give error of less than 10% of results obtained from an infinite tank.

11.3 Instrumentation

The materials required for model test are (see Fig 13):

- 1) A tank of nonconducting material
- 2) Various materials arranged adequately in the tank to constitute the layers of the earth to be modelled. The top layer should preferably be water with some quantity of common salt or copper sulfate to achieve the desired resistivity. The second layer could be simulated by a concrete block of appropriate dimensions.
- 3) A scale model of the ground to be tested.
- 4) An alternating current source of power with some means of varying the voltage. Use of a frequency in the range of 500 Hz to 1000 Hz aids in eliminating electrolytic polarization which causes potential distortions.

- 5) A voltmeter with a minimum input impedance of $5\Omega/V$, or better, a potentiometer with an oscilloscope null detector.
- 6) A return path plate and a small wire probe.

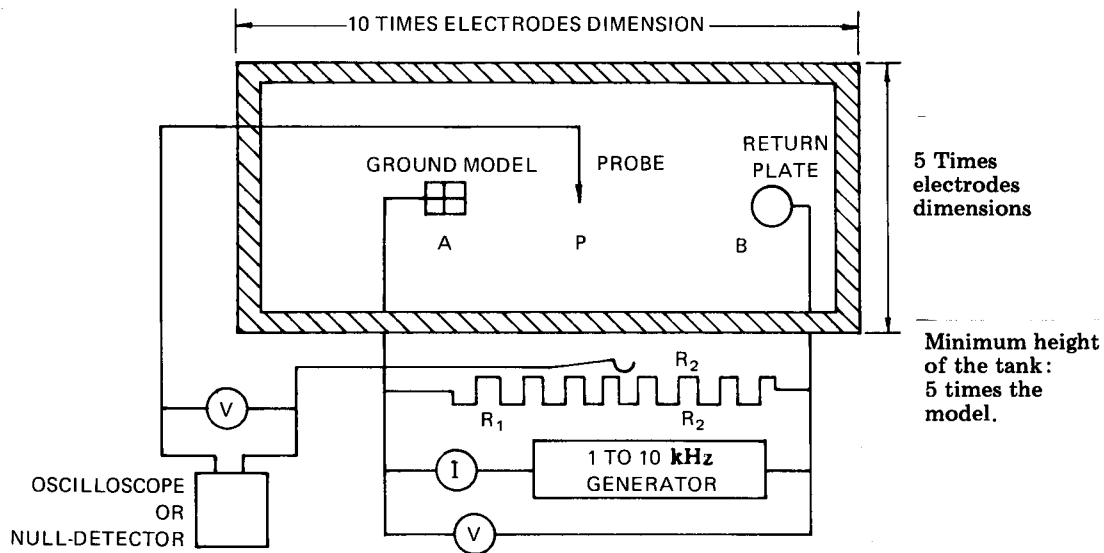


Figure 13—Electrolytic Tank

11.4 Resistance Measurements

- 1) Suspend the scale ground model and the plate at A and B (AB should be at least 3 to 4 times the model ground dimension).
- 2) Inject a small current I between A and B (0.1 to 0.5 A).
- 3) Locate the probe P between A and B so that $AP = 0.618 AB$. Measure the voltage V between P and A.
- 4) The scale model ground resistance is (see Appendix C):

$$R_A = V/I \quad (8)$$

11.5 Potential Measurements

Using the model ground as the reference potential (zero potential), the electrolyte surface potential at any location can be measured simply by moving the probe P on the surface of the electrolyte. When a null detector and potentiometer are used, $R_1(R_1+R_2 = R = \text{constant})$ is adjusted so that the current through the null detector is minimum. The measured potential V_S is then in %: R_1/R , and in volts: R_1V_p/R .

11.6 Interpretation of Measurements

The model results must be transformed to the real life case [B11]:

Let:

$$\begin{aligned} \mu_L &= L_{\text{real}}/L_{\text{model}} \text{ (length)} \\ \mu_\rho &= \rho_{\text{real}}/\rho_{\text{model}} \text{ (reference resistivity)} \\ \mu_I &= I_{\text{real}}/I_{\text{model}} \text{ (current)} \end{aligned}$$

be the modelling scale factors, then the real life resistance is:

$$R_{\text{real}} = R_{\text{model}} \mu_p / \mu_L \quad (9)$$

and the real life potential is:

$$V_{\text{real}} = V_{\text{model}} \mu_I \mu_p / \mu_L \quad (10)$$

12. Instrumentation

12.1 Ratio Ohmmeter

A commonly used instrument for measuring ground resistance is shown in Fig 14.

Current from the hand-cranked direct-current generator is reversed periodically by the current reverser and exists in the earth between ground *X* under test and current electrode C. The fall-of-potential between *X* and the potential electrode P is rectified by the potential reverser, which is on the same shaft, and therefore, operates in synchronism with the current reverser. The coils operate in a field provided by a permanent magnet. The Current coil tends to turn the pointer toward zero, while the potential coil tends to turn the pointer toward a higher ohm reading. The operating current through these coils is furnished respectively by the current through and the voltage drop across the ground under test, therefore, the scale of the instrument can be calibrated in ohms. A suitable range switch provides a divider to the scale values.

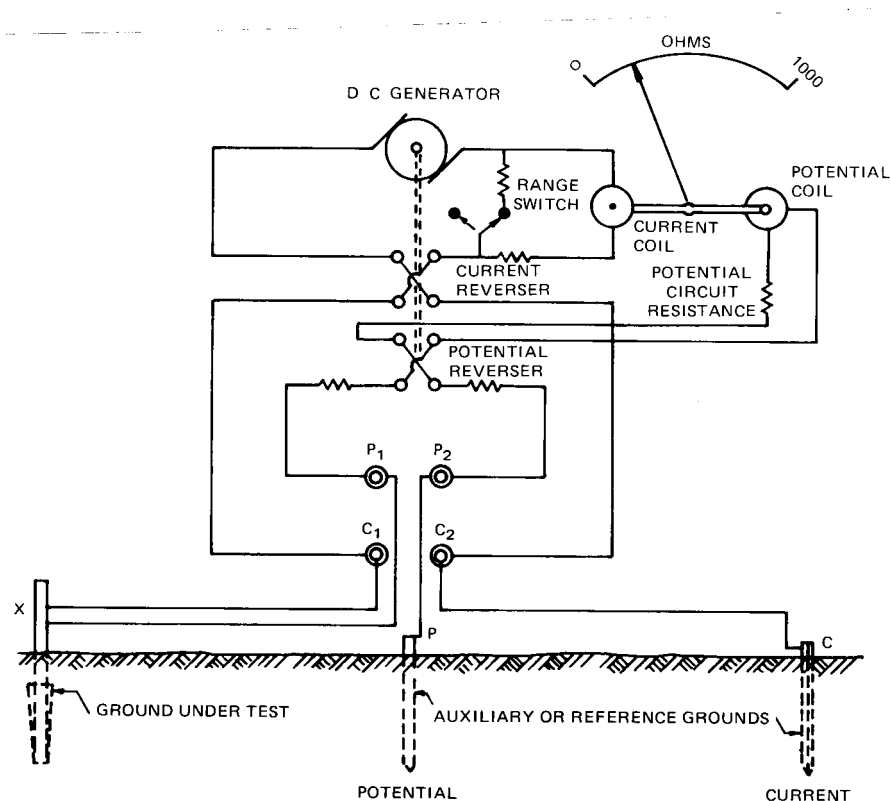


Figure 14—Ratio Ohmmeter

By connecting terminals P_1 and C_1 (also P_2 and C_2) together, the instrument becomes a two-terminal ohmmeter and may be used in any of the methods, but the separate connections to the test electrodes, as shown in Fig 14, are preferred. For grounds over 1Ω the P_1 and C_1 terminals may be connected together to use a common lead to the ground under test.

The synchronous reversing switch (combination current and potential reverser) used in this instrument makes it relatively insensitive to stray voltages in the potential circuit. In most cases a cranking speed, which eliminates the effect of relatively large stray voltages, can be used. Some difficulty may be experienced in obtaining a reading in an extreme case of a ground of less than 0.5Ω with stray voltages of more than 10 V.

12.2 Double-Balance Bridge

This bridge method for measuring ground resistance is shown in Fig 15.

In this method current from the alternating-current source exists in two parallel circuits. The lower circuit includes fixed resistance A , electrode X under test, and auxiliary current electrode C . The upper circuit includes fixed resistance B and an adjustable slide rheostat on which two sliders, S_a and S_b , make contact. With the detector switch closed to the left, slider S_a is adjusted until the detector shows a balance. The currents in the two branch circuits are then inversely proportional to resistances A and B . The switch then is closed to the right, and slider S_b is adjusted until the detector again shows a balance. The potential drop between X and P is then equal to the drop in portion R_b of the slide rheostat, and the resistance of the ground under test then is given by

$$R_x = R_b \frac{A}{B}$$

The scale over which S_b moves can be calibrated to read R_x directly.

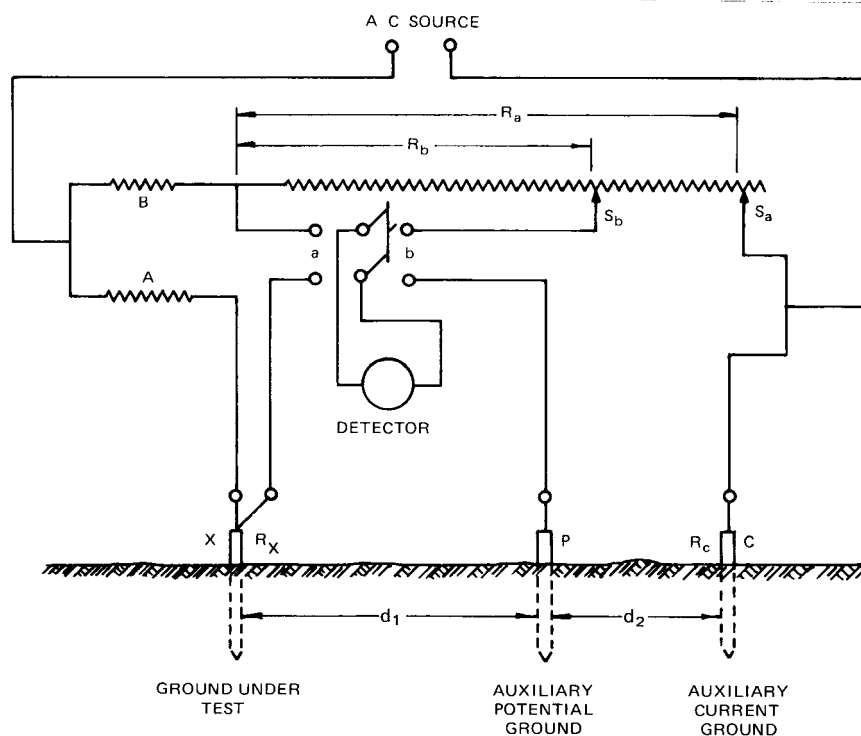


Figure 15—Double-Balance Bridge

In testing high-resistance grounds the alternating-current source may be a vibrator operating from dry cells, and the detector may be a telephone receiver or a solid-state detector. The tone of the buzzer usually can be recognized and balanced out even in the presence of considerable background noise caused by stray alternating currents. Resistance at P merely reduces the sensitivity of the detector. Excessive resistance at C may limit the range of resistance that can be measured. The locations of electrodes P and C are determined by the same considerations as in the fall-of-potential method, given in 8.2.1.5.

12.3 Single-Balance Transformer

An instrument that uses a single balance to give a bridge type of measurement is shown schematically in Fig 16.

In this instrument a battery is used to drive a vibrator that has two sets of contacts. The first set of contacts reverses the direction of primary current to a transformer that provides test current between the current electrode and the ground under test. The second set of contacts gives *sense direction* to the balancing galvanometer, which then can indicate whether the dial setting is low or high.

When the slider of the potentiometer is adjusted until there is no potential between the slider and auxiliary electrode P, as shown by a galvanometer null, the portion of rheostat R, bears a definite relationship to the resistance of the ground under test. Therefore the potentiometer can be calibrated in ohms with appropriate multipliers provided by taps on the ratio transformer as selected by the range switch. Since a negligible current exists in the potential electrode circuit at balance, the resistance of the potential electrode does not affect the accuracy but does have an effect on the sensitivity of the galvanometer.

The instrument is relatively insensitive to stray voltages and only in an extreme case will difficulty be experienced (see 12.1).

NOTE — The above three instruments are often equipped with a fifth terminal called the *guard terminal*. If the test electrode ground resistance is high, currents within an instrument may produce a small deviation of the sensitive galvanometer and so cause erroneous readings. The guard terminal eliminates this error by bypassing these leakage currents to earth.

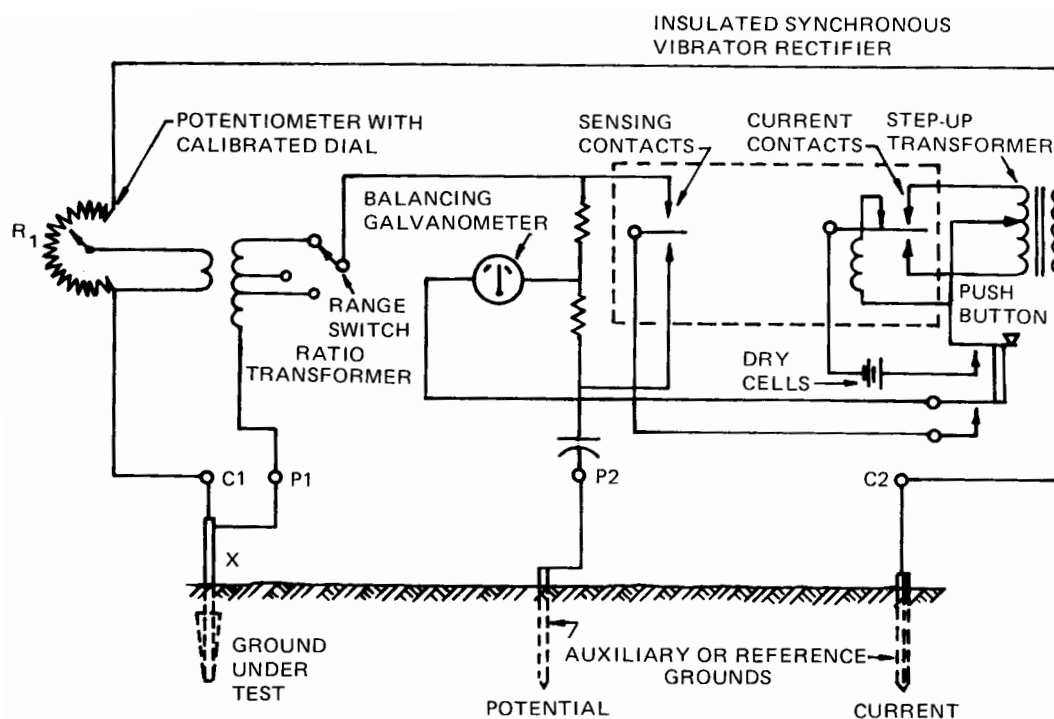


Figure 16—Single-Balance Transformer

12.4 Ammeter-Voltmeter

There are no particular requirements for the ammeter in any of the measurement methods. The voltmeter requirements, when there is no stray voltage, are simply that the impedance of the voltmeter be high in relation to the resistance of the potential electrode and the test leads.

The impedance of the potential electrode must be considered when measuring the voltage caused by current into the measured ground. It is obvious that less error is introduced when using a high-impedance voltmeter, and this error will become negligible when an electronic type of voltmeter is used.

When there is a stray current in the ground to be measured and it produces a voltage which is large compared with the voltage caused by the test current, this stray voltage must be balanced out, both in magnitude and phase, before test current is applied. The voltmeter in this case should be frequency selective, because only one frequency can be balanced out. Usually the only case where such a selective frequency voltmeter is required is in the measurement of a large grounding system with an impedance of less than 0.5Ω .

A simplified schematic diagram of the test connections for a selective-frequency voltmeter-ammeter circuit is given as Fig 17. The test current is measured by taking the voltage drop across a 0.1Ω shunt and is monitored by an ammeter while the voltmeter is being used to measure the voltage between the potential electrode and the ground under test. This arrangement provides a form of ratio measurement and thus limits the errors to scale errors of the instrument and ratio errors of the shunts and multipliers.

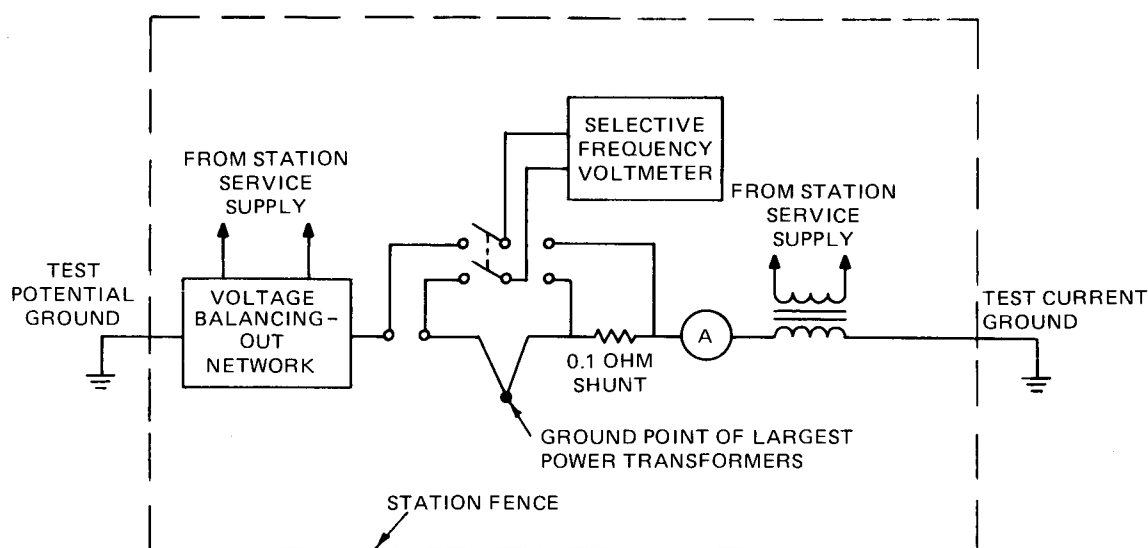


Figure 17—Selective-Frequency Voltmeter-Ammeter Circuit

12.5 Induced Polarization Units

This type of instrument is widely used in geoelectrical prospecting. It is a highly sensitive apparatus which is well suited for earth resistivity and resistance measurements. The instrument is a four-terminal type with, however, a different measuring circuitry and power source.

The instrument is composed of two units, the receiver and the transmitter as shown in Fig 18.

The two units (potential and current) are completely decoupled which is of great utility to eliminate coupling between the test-leads.

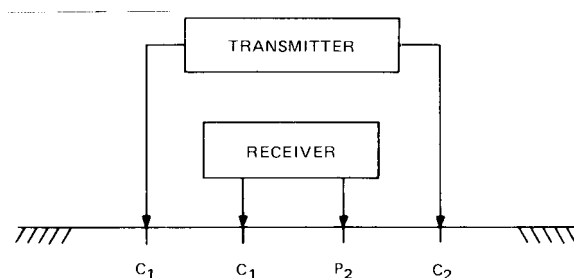


Figure 18—Induced Polarization Units

12.5.1 Transmitter

The receiver measuring circuitry is triggered ON and OFF by the current pulses injected by the transmitter. Thus no direct cable connection is required between the receiver and transmitter. The transmitter passes a strong direct current into the ground through two electrodes and then abruptly interrupts this current. (Usually adjustable pulse duration is 2 s, 4 s, or 8 s current ON and current OFF periods.)

12.5.2 Receiver

Recent receivers are highly sensitive integrated circuitry measuring devices, thus reducing the weight and power requirements of time domain induced polarization equipment. Usually the main design features of the receiver console include:

- 1) Automatic self potential compensation
- 2) Remote (ground) triggering special filters for ac noise suppression
- 3) Curve shape discrimination and automatic integral summations for random noise suppression.

12.5.3 Main Advantages

The units allow the field engineer to operate the receiver on the survey lines, and on occasion, allow the use of multiple receivers with one transmitter, thus greatly enhancing the survey efficiency. Due to the inherent noise suppression capability of this system, surveys can be conducted much closer to sources of spurious electrical noise such as power lines, and deeper effective penetration can be obtained without increasing power requirements. Also the coupling between leads can be completely eliminated. Finally, the light weight and low-power requirements allow for the maximum field mobility and versatility of operation.

12.6 High-Frequency Earth Resistance Meter

This relatively new instrument described in detail in [B32] is intended for measuring the ground resistance of transmission line towers (not equipped with continuous counterpoises) with the static wires ON (insulated or not).

Danger will be avoided as work shall not be done near energized conductors. For operating principle see Fig 19.

The high-frequency meter is fully transistorized. A Ni-Cd battery is used as the power source. The generator is a self-excited power oscillator at 25 kHz. The loop current i flows through the current electrode H and the tower's ground M. The high-frequency receiver compares the measured voltage with a reference internal voltage.

It should be borne in mind that this meter uses the fall-of-potential method (the effect of the static wire is eliminated by use of high-frequency and neutralizing circuits). Therefore, adequate spacing between the test electrodes must be used in order to obtain reliable results.

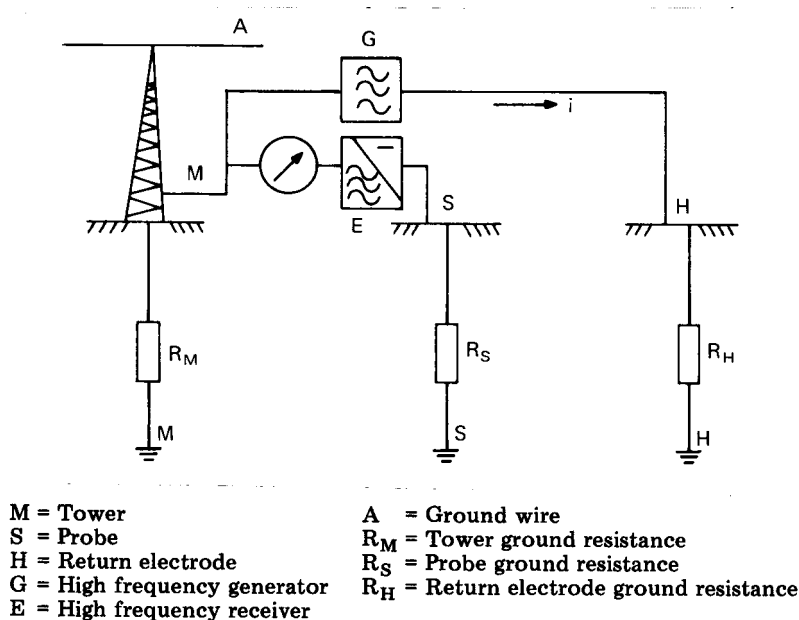


Figure 19—High-Frequency Meter

13. Practical Aspects of Measurements

Performing resistivity and resistance tests can be physically exhausting especially if poor equipment is used during measurements. High-quality measuring instruments should be selected in order to obtain reliable data. Also, in many cases, special auxiliary equipment may be necessary to drive rods, to measure distances, and wind-up test leads.

13.1 Selection of Auxiliary Electrodes

The most practical electrodes are ground rods. Steel ground rods are preferred to lightweight aluminum rods since aluminum rods may be damaged if a hammer is used to drive them in hard soil. Screw type rods should not be used. The screw type rod fluffs up the soil and creates air in the area of the rod above the screw which results in high contact resistances. The driven rod compacts the soil giving minimum contact resistance.

The current electrode resistance is in series with the power source and is, therefore, one of the factors governing the testing current. If this current is low, it may be necessary to obtain a lower current electrode resistance by driving additional ground rods. In rocky soil it is a good practice to drive rods at an angle with respect to the vertical. Inclined rods will slide over the top of a rock.

The device used to measure the potential difference should have an internal resistance which is large compared with the potential electrode resistance. If this is not the case, additional ground rods may be required to lower the potential-electrode resistance.

13.2 Selection of Test Leads

Flexible leads must be used since during the measurements the leads will have to be wound up several times. The temperature at the site must also be considered to determine the adequate test lead. The lead insulation should not freeze or crack because of low temperatures. The test lead impedance should be low especially when testing low impedance ground systems.

13.3 Selection of Auxiliary Equipment

The following additional equipment may be useful to ease and speed up the measurements.

13.3.1 Hammers

In normal soils, hand hammers (2 to 4 kg of mass) are satisfactory for driving the rods to depths of 2 m-3 m. The driving force should be axial to the rod in order to avoid undue whipping.

A practical type of hammer useful for the prevention of whipping consists of a chuck and sliding hammer (Fig 20). This device has the advantage that the work may be at a level convenient to the individual making the test without using an auxiliary platform. Also the blow is delivered to the rod at a point not far from the ground line.

When normal hand driving is not possible (hard or frozen soils, etc) it may be necessary to use mechanically operated hammers. These can be operated by either electric, pneumatic, or gasoline engines.

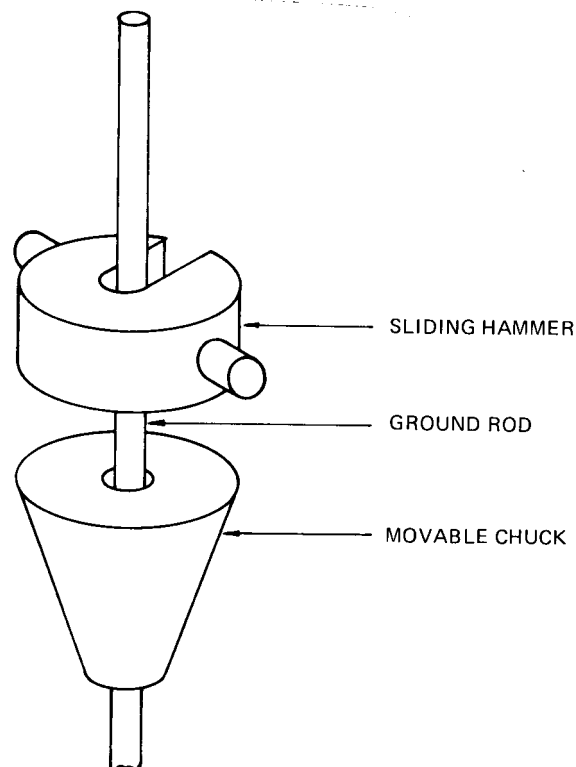


Figure 20—Chuck and sliding Hammer

13.3.2 Distance Measurements

When the distances are not large a measuring tape or a marked chain may be used conveniently. When the distances are larger, the use of an odometer may be more practical and less time consuming. Extremely long distances may be read from appropriately scaled charts or maps of the area.

13.3.3 Lead Reels and Mobile Cart

Moving the test equipment from one location to another and winding up test leads may be simplified if a suitable mobile trolley is available.

The mobile trolley should be light and compact for ease of handling. Fig 21 shows a possible design for a convenient container equipped with four lead reels which could be spring cranked to wind up the test leads. The testing instruments are located on the upper shelf. The dc battery (if required), hammers, clips, and other handy tools may be stored in the lower shelf.

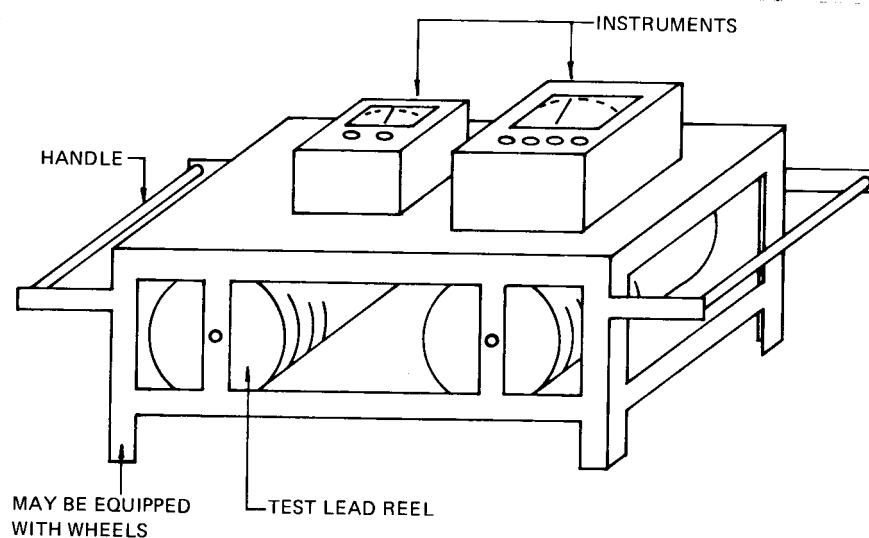


Figure 21—Test Table

13.4 Testing Precautions

The most frequent problem experienced during testing is caused by stray currents flowing in the earth and by mutual coupling between leads.

The conduction through the soil is electrolytic in nature, and back voltages can develop at the auxiliary electrodes. An easy way to eliminate electrolytic effects is to use alternating test currents. If the current is of power frequency, electrolysis is not completely eliminated and stray alternating current at power frequencies may influence the results. At higher frequencies electrolysis is negligible but the self and mutual impedance of the leads are increased and errors may be introduced. Also if an impedance test is performed, the reactance component will be different from the 60 Hz value. Usually a compromise using frequencies in the order of 80 Hz is considered adequate.

If direct current is used, the effects of inductance and mutual impedance are eliminated, but electrolysis can be very troublesome. This problem can be solved by reversing the direct current periodically. The effects of inductance and mutual impedance are then evident only as transients which will be negligible, if the time constants of the various circuits are sufficiently low. Periodically reversed direct current, with a complete break in the circuit between reversals

is the best power source for resistance or resistivity measurements. However, it is not adequate for impedance measurements.

13.5 Large Substations

The fall-of-potential method will give satisfactory results if the spacing between the grounding system under test and the test electrodes is large enough. It may happen that for large substations, adequate spacings are difficult to achieve using reels of wire. In these cases an outgoing line may be de-energized and used to inject test current into remote earth. Telephone cables may also be used in some cases [B30], as potential lead only, provided the shielding factor is known.

Annex A Nonuniform Soils

(Informative)

(The following Appendixes are not a part of IEEE Std 81-1983, IEEE Guide for Earth Resistivity, Ground Impedance, and Earth Surface Potentials of a Ground System.)

A.1 Two-Layer Soil Apparent Resistivity

With this model the earth is characterized (see Fig A.1) by its:

First layer height, h

First layer resistivity, ρ_1

Deep layer resistivity, ρ_2

The reflection coefficient

$$K = \frac{(\rho_2 - \rho_1)}{(\rho_2 + \rho_1)} \quad (\text{A-1})$$

A resistivity determination using the Wenner method (see 7.2) results in an apparent resistivity which is a function of the electrode separation, a . In terms of the above parameters the apparent resistivity can be shown [B39] to be:

$$\rho(a) = \rho_1 \left[1 + 4 \sum_{n=1}^{\infty} \frac{K^n}{\sqrt{1 + \left(2n\frac{h}{a}\right)^2}} - \frac{K^n}{\sqrt{4 + \left(2n\frac{h}{a}\right)^2}} \right] \quad (\text{A-2})$$

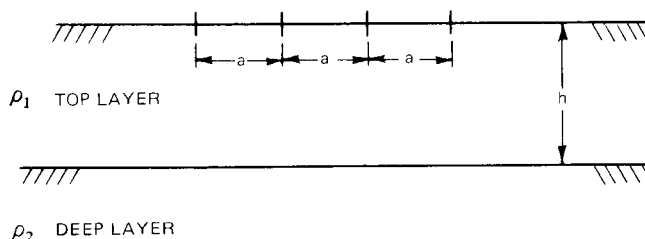


Figure A.1—Two-Layer Earth

A.2 Exponential Variation of Resistivity

With this model the earth is characterized by its:

Resistivity near the surface, ρ_1

Resistivity at great depth, ρ_2

A constant λ

A resistivity determination using the Wenner method (see 7.2) then results in an apparent resistivity which is a function of the electrode separation, a . It is given [B42] by:

$$\rho(a) = \rho_2 - (\rho_2 - \rho_1)e^{-\lambda a}(2 - e^{-\lambda a}) \quad (\text{A-3})$$

A.3 Ground Rod Resistance in a Two-Layer Soil

The ground resistance of a rod length l and radius r buried in the first layer of a two-layer soil is given by [B39]:

$$R = \frac{\rho_1}{2\pi l} \ln \frac{2l}{r} + \sum_{n=1}^{\infty} K^n \ln \frac{2nh+l}{2nh-l} \quad (\text{A-4})$$

Where K is the reflection coefficient defined above.

NOTES:

1 — Since $0 \leq K \leq 1$ and $h \gg l$; only the first few terms of the infinite series are significant.

2 — $K = 0$ corresponds to the uniform soil model with

$$R = \frac{\rho_1}{2\pi l} \ln \frac{2l}{r}$$

If at a given site the ground resistance of a rod is measured for various lengths $l_1, l_2, l_3 \dots l_n$ (at least three values), the measured values $R_1, R_2, R_3, \dots R_n$ will provide a set of equations of type (A4) which can be solved to give the unknown values of ρ_1, K and h .

It may happen in some cases that absurd, or (when more than three measurements are made) contradictory results are obtained. This indicates either insufficient precision in the measurements or that the assumption of a uniform or two-layer soil was not an adequate approximation. It is preferable then, to use the four point or Wenner method with several values of probe separation and to interpret the results by visual inspection of the apparent resistivity curve (see 7.2).

Annex B Determination of an Earth Model

(Informative)

This Appendix is intended to assist the engineer in obtaining, from the measured resistivity data, the earth model which best fits the data. The earth model is limited to a two-layer soil configuration (see Fig A.1).

Let ρ^0 be the apparent resistivity value as measured by the four-probe or Wenner method and ρ be the calculated resistivity value assuming that earth is a two-layer configuration. Both ρ^0 and ρ are functions of the probe spacing. A ρ is given by (Eq A-2).

Let $\psi(\rho_1, K, h)$ be an error function given by:

$$\Psi(\rho_1, K, h) = \sum_{m=1}^N \left[\frac{\rho_m^0 - \rho_m}{\rho_m^0} \right]^2 \quad (\text{B-1})$$

where

N = total number of measured resistivity values with probe spacing, a , as the parameter.

In order to obtain the best fit ψ must be minimum. To determine the values of ρ , K , and h which minimize ψ the method of steepest descent [B19] is used.

$$\begin{aligned} \frac{\partial \Psi}{\partial \rho_1} &= -2 \sum_{m=1}^N \left[\frac{\rho_m^0 - \rho}{\rho_m^0} \right] \frac{\partial \rho}{\partial \rho_1} \\ \frac{\partial \Psi}{\partial \rho_2} &= -2 \sum_{m=1}^N \left[\frac{\rho_m^0 - \rho}{\rho_m^0} \right] \frac{\partial \rho}{\partial \rho_2} \\ \frac{\partial \Psi}{\partial h} &= -2 \sum_{m=1}^N \left[\frac{\rho_m^0 - \rho}{\rho_m^0} \right] \frac{\partial \rho}{\partial h} \end{aligned} \quad (\text{B-2})$$

We have also:

$$\Delta \Psi = \frac{\partial \Psi}{\partial \rho_1} \Delta \rho_1 + \frac{\partial \Psi}{\partial \rho_2} \Delta \rho_2 + \frac{\partial \Psi}{\partial h} \Delta h \quad (\text{B-3})$$

In order to make sure that the calculations converge to the desired solution, the values of $\Delta \rho_1$, $\Delta \rho_2$, Δh should be such that

$$\begin{aligned} \Delta \rho_1 &= -\tau \frac{\partial \Psi}{\partial \rho_1} \\ \Delta \rho_2 &= -\sigma \frac{\partial \Psi}{\partial \rho_2} \\ \Delta h &= -\gamma \frac{\partial \Psi}{\partial h} \end{aligned} \quad (\text{B-4})$$

τ , σ , γ being positive values and small enough to guarantee a solution with the desired accuracy. Normally values which lead to the following solutions are satisfactory:

$$\begin{aligned} \Delta \rho_1 &= -0.005 | \rho_1 | \left(\frac{\partial \Psi}{\partial \rho_1} \right) / \frac{\partial \Psi}{\partial \rho_1} \\ \Delta \rho_2 &= -0.005 | \rho_2 | \left(\frac{\partial \Psi}{\partial \rho_2} \right) / \frac{\partial \Psi}{\partial \rho_2} \\ \Delta h &= -0.005 | h | \left(\frac{\partial \Psi}{\partial h} \right) / \frac{\partial \Psi}{\partial h} \end{aligned} \quad (\text{B-5})$$

Using Eq B-3 and Eq B-4 the following equation is obtained

$$\Delta\psi = -\tau \left(\frac{\partial\psi}{\partial\rho_1} \right)^2 - \sigma \left(\frac{\partial\psi}{\partial\rho_2} \right)^2 - \gamma \left(\frac{\partial\psi}{\partial h} \right)^2 \quad (\text{B-6})$$

ρ is calculated using Eq 2 and, assuming initial values

$\rho_1^{(1)}$, $\rho_2^{(1)}$ and $h^{(1)}$, $\Delta\psi$ is calculated using Eq B-6.

If $|\Delta\psi| \leq \text{Dcl174}\epsilon$, the desired accuracy, the calculation is iterated.

At iteration k the new values are given by:

$$\begin{aligned} \rho_1^{(k)} &= \rho_1^{(k-1)} + \Delta\rho_1 \\ \rho_2^{(k)} &= \rho_2^{(k-1)} + \Delta\rho_2 \\ h^{(k)} &= h^{(k-1)} + \Delta h \end{aligned} \quad (\text{B-7})$$

The iterative calculations stop when $\Delta\psi$ as given (Eq B-6) is such that:

$$|\Delta\psi| \leq \text{Dcl174} \epsilon$$

ϵ being the accuracy desired.

$\Delta\rho_1$, $\Delta\rho_2$, and Δh are calculated using Eq B-5

which in turn requires the values of $\frac{\partial\psi}{\partial\rho_1}$, $\frac{\partial\psi}{\partial\rho_2}$ and $\frac{\partial\psi}{\partial h}$ given by Eq B-2.

In Eq B-2 the values of $\frac{\partial\rho}{\partial\rho_1}$, $\frac{\partial\rho}{\partial\rho_2}$, $\frac{\partial\rho}{\partial h}$ are obtained from Eq A-2 as follows:

$$\begin{aligned} \frac{\partial\rho}{\partial\rho_1} &= 1 + 4 \sum_{n=1}^{\infty} \left[\left(1 - \frac{n(1-K^2)}{2K} \right) \left(\frac{K^n}{\sqrt{A}} - \frac{K^n}{\sqrt{B}} \right) \right] \\ \frac{\partial\rho}{\partial\rho_2} &= \sum_{n=1}^{\infty} \left[\frac{2n}{K} (1-K^2) \left(\frac{K^n}{\sqrt{A}} - \frac{K^n}{\sqrt{B}} \right) \right] \\ \frac{\partial\rho}{\partial h} &= \frac{16\rho_1 h}{a^2} \sum_{n=1}^{\infty} \left(\frac{K^n}{\sqrt{B^3}} - \frac{K^n}{\sqrt{A^3}} \right) \end{aligned} \quad (\text{B-8})$$

where:

$$\begin{aligned} A &= 1 + (2nh/a)^2 \\ B &= 4 + (2nh/a)^2 \end{aligned} \quad (\text{B-9})$$

and ρ_1 , ρ_2 , and h are the calculated values at iteration K (Eq B-7).

The method described in this Appendix is the basis of a computer program designed to determine the two-layer soil configuration which best fits the data obtained in the field. Figure 7.5 was obtained using this program.

Annex C Theory of the Fall of Potential Method

(Informative)

C.1 Basic Definitions and Symbols

- 1) When an electrode E does not conduct any current into the soil and is located at large distances from any other current carrying electrodes its self potential P_E^E (or GPR) is zero (remote earth potential).
- 2) If current I enters the soil through this electrode its potential rises to $P_E^E = R_E I$ where R_E is the electrode impedance. If $I = 1$ A then $P_E^E = V_E^E = R \cdot 1 = R_E$. Therefore in the following V_E^E designates the potential rise of electrode E when 1 A enters the soil through the electrode. V_E^E is numerically equal to the electrode's impedance in ohms.
- 3) Assume, now that at some finite distance from electrode E an electrode G injects a current I into soil (E does not conduct any current). Because of the local earth potential rise, electrode E , initially at zero potential, will be at potential P_E^G (this phenomena is often called *resistive coupling*). If $I = 1$ A, then $P_E^G = V_E^G$ (numerically equal to the so called mutual resistance between E and G).
- 4) If electrode E carries 1 A while simultaneously electrode G conducts also 1 A, the potential rise of electrode E will be $V_E^E + V_E^G$. The theoretical expressions which permit the calculation of V_E^E or V_E^G are complex and will not be given in this Appendix except for simple earth and electrode configurations.

C.2 Derivation of the Fundamental Equations

The problem is illustrated in Fig C.1.

The current i in electrode P is assumed negligible to I . At a given time t , current I injected into the ground through E , is assumed positive and I , collected by G , is assumed negative.

Based on the definitions and symbols presented previously the following relations hold:

$$U_P = V_P^E \cdot (I') + V_P^G \cdot (-I') \quad (C-1)$$

$$U_E = V_E^E \cdot (I') + V_E^G \cdot (-I') \quad (C-2)$$

where

$$I' = I \text{ A/1 A}$$

U_P and U_E are the potentials or GPR (with respect to remote ground) of electrodes P and E respectively.

The voltage V measured by the fall of potential method is:

$$\begin{aligned} V &= U_E - U_P \\ V &= I'(V_E^E - V_E^G - V_P^E + V_P^G) \end{aligned} \quad (C-3)$$

V_E^E is the potential rise of electrode E resulting from its own current of 1 A. This is by definition the impedance R_E of electrode E . Therefore, Eq C-3 can be written as:

$$R = \frac{V}{I} = R_E + (V_P^G - V_E^G - V_P^E)/1 \text{ A}. \quad (C-4)$$

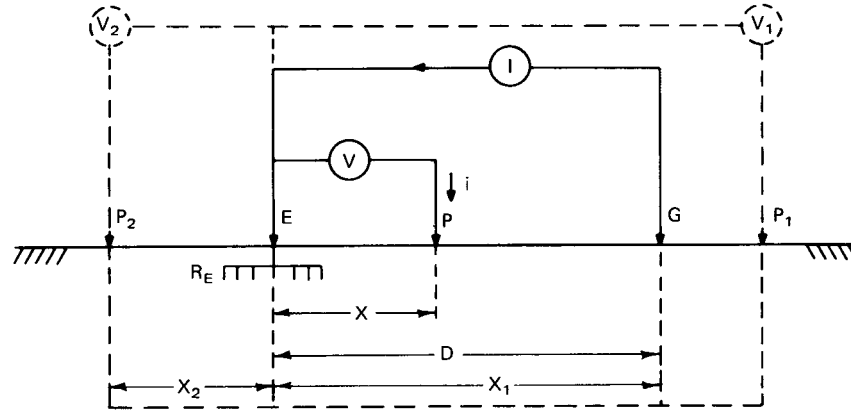


Figure C.1—Fall-of-Potential Method

V_P^G , V_P^E are functions of the spacing between the electrodes (E , G and P), the electrode configurations, and the soil characteristics.

C.3 Uniform Soil

Let us define the following functions η , Φ , and ψ with respect to the coordinate system shown in Fig C.1. (It is assumed that η , Φ , and ψ are only functions of distances D and x):

$$V_E^G = \eta(D) \quad (C-5)$$

$$V_P^G = \Phi(D-x) \quad (C-6)$$

$$V_P^E = \psi(x) \quad (C-7)$$

According to Eq C-4 the measured impedance $R = V/I$ will be equal to the true impedance R_E if:

$V_P^G - V_E^E = 0$, that is:

$$V_P^G - V_E^G - V_P^E = 0, \text{ that is:} \quad (C-8)$$

$$D(D-x) - \eta(D) - \psi(x) = 0$$

C.4 Identical Electrodes and Large Spacings

If electrodes E and G are identical $\Phi = \psi$ and if D is large enough such that $V_E^G = \eta(D) \approx 0$ then condition Eq C-8 becomes:

$$\Phi(D-x) - \psi(x) = 0$$

thus:

$$x_0 = D/2$$

that is, the probe should be located midway between E and G .

C.5 Hemispherical Electrodes

If electrodes E and G are hemispheres and their radii are small compared to x and D and if soil is uniform, then the potential functions Φ , η and ψ are inversely proportional to the distance relative to the hemisphere center. If the origin of the axes is at the center of hemisphere E then, Eq C-8 becomes:

$$1/(D-x) - 1/D - 1/x = 0 \quad (\text{C-9})$$

The positive root of Eq C-9 is the exact potential probe location x_0 :

$$x_0 = 0.618 D$$

This is the usual 61.8% rule [B8]. If the potential probe P is at location P_2 (E side, see Fig C.1) then $D-x$ should be replaced by $D+x$ in Eq C-9. In this case the equation has complex roots only. If P is at location P_1 (G side, see Fig C.1) then $D-x$ should be replaced by $x-D$ in Eq C-9. The positive root of Eq C-9 is:

$$x_0 = 1.618 D$$

C.6 General Case

If the soil is not uniform or electrodes E and G have complex configurations, or both, then, the functions Φ , η and ψ are not easy to calculate. In such cases, computer solutions are generally required [B14].

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